

Securities Board of Nepal
Regulation Department
Initial Public Offering (IPO) Pipeline Status
Fiscal Year 2080/81

As on 2080/05/07

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status / Remarks
1	Him Star Urja Company Ltd. (For local and General Public)	Hydro	IPO	1,119,000	111,900,000	NIC Asia Capital Ltd	2080/02/31	
2	Dish Media Network Ltd. (For General Public)	Others	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12	
3	IME Limited (For General Public)	Others	IPO	1,000,000	100,000,000	Prabhu Capital Ltd.	2080/03/29	
4	Daramkhola Hydro Energy Ltd.	Hydro	IPO	3,950,000	395,000,000	Laxmi Capital Market Ltd.	2080/05/05	
				19,653,955	1,965,395,500			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Remarks
1	Kantipur Television Network Ltd. (General Public)	Others	IPO	750,000	75,000,000	Sanima Capital Ltd	2080/02/28	2080/04/15	
Total				750,000	75,000,000				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Reliance Spinning Mills Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 608.00 to Rs. 912.00	Manufacturing and Processing	IPO (Book Building)	770,640	-	Global IME Capital Ltd.	2079/03/31	2079/08/27 2079/12/09 2080/02/17 2080/04/26	2079/10/05 2080/01/31 2080/03/01 2080/05/04	1. Comments sent on 2079/08/27 2. Reply received on 2079/10/05. 3. Requested to review the Prospectus on 2079.12.09 4. Reviewed prospectus received on 2080/01/31 5. Letter sent on 2080/02/17. 6. Reply received on 2080/03/01 7. Comments sent on 2080/04/26 8. Reply received on 2080/05/04
2	Sarbottom Cement Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 501.00 to Rs. 751.50	Manufacturing and Processing	IPO (Book Building)	2,400,000	-	Global IME Capital Ltd.	2079/03/28	2079/08/27 2079/12/09	2079/10/20 2080/03/08	1. Comments sent on 2079/08/27 2. Reply received on 2079/10/20. 3. Requested to review the Prospectus on 2079.12.09 4. Revised prospectus received on 2080/03/08
3	Accord Pharmaceuticals limited	Others	IPO	706,909	70,690,900	Global IME Capital Ltd	2079/09/04	2079/11/04 2080/02/22 2080/04/24	2079/12/09 2080/03/15	1. Comments sent on 2079/11/04 2. Reply received on 2079/12/09. 3. Comments sent on 2080/02/22. 4. Reply received on 2080/03/15 5. Letter sent on 2080/04/24

4	Nepal Warehousing Company Ltd	Others	IPO	1,375,000	137,500,000	Himalayan Capital Ltd	2079/09/22	2079/12/13 2080/04/25	2080/01/24	1. Comments sent on 2079/12/13 2. Reply received on 2080/01/24 3. Comment sent on 2080/04/25.
5	Trade Tower Ltd. (For General Public)	Others	IPO	1,158,980	115,898,000	Laxmi Capital Market Ltd.	2079/03/14	2079/06/06 2080/02/22 2080/04/19	2080/03/28 2080/05/01	1. Comment sent on 2080/02/22 2. Reply received on 2080/03/28 3. Comment sent on 2080/04/19. 4. Reply received on 2080/05/01.
6	Muktinath Krishi Company Ltd. (General Public)	Others	IPO	1,400,000	140,000,000	NIMB Ace Capital Ltd.	2078/11/20	2080/03/25	2080/04/14	1. Comment sent on 2080/03/25 2. Reply received on 2080/04/14
7	Sanima Hydropower Ltd. (For Local and General Public)	Hydro	IPO	1,470,000	147,000,000	Sanima Capital Ltd	2080/02/26	2080/04/15	2080/05/06	1. Comment sent on 2080/04/15 2. Reply received on 2080/05/06
Total				9,281,529	464,088,900					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total				-	-				
Grand Total									

As on 2080/05/07