

**Regulation Department**  
**Initial Public Offering (IPO) Approved**  
**Fiscal Year 2080/81**

**As on 2080/05/07**

| S.N.         | Name of Company  | Sector                       | From | To         | No. of Share Registered | Rate | Amount of Share Registered | Public Issue Size | Public Issue Amount  | % of Issued Capital | Promoter Share Registered Amount | % of Issued Capital | Issue Manager          | Date of Approval |
|--------------|--|------------------------------|------|------------|-------------------------|------|----------------------------|-------------------|----------------------|---------------------|----------------------------------|---------------------|------------------------|------------------|
| 1            | Sonapur Minerals and Oil Ltd.<br>(Local and employees @ Rs. 225 (along with Premium @ Rs.125) and General public @ Rs. 237.58 (along with Premium @ Rs. 137.58 ) | Manufacturing and Processing | 1    | 30,750,500 | 30,750,500              | 100  | 3,075,050,000              | 12,300,200        | 1,666,149,738        | 40%                 | 1,408,900,262                    | 60%                 | NIMB Ace Capital Ltd.  | 2080/04/17       |
| 2            | Vision Lumbini Urja Company Ltd.   | Hydro                        | 1    | 19,125,000 | 19,125,000              | 100  | 1,912,500,000              | 3,825,000         | 382,500,000          | 20%                 | 1,530,000,000                    | 80%                 | Muktinath Capital Ltd. | 2080/05/05       |
| <b>Total</b> |  |                              |      |            | <b>49,875,500</b>       |      | <b>4,987,550,000</b>       | <b>16,125,200</b> | <b>2,048,649,738</b> |                     | <b>2,938,900,262</b>             |                     |                        |                  |

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