

Securities Board of Nepal
Regulation Department
Further Public Offering (FPO) Pipeline
Fiscal Year 2080/81

As on 2080/04/28

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Processing status |
|--------------|---|---------------|------------------|--------|-----------------------|---------------------------|---------------------|---|
| 1 | Kisan Laghubitta Bittiya Sanstha | Micro finance | 1,298,259 | 125 | 162,282,436.25 | Muktinath Capital Ltd. | 2078/03/29 | Requested to submit further documents 2078/05/15 |
| 2 | Samata Gharelu Laghubitta Bittiya Sanstha Ltd | Micro finance | 289,440 | 159.07 | 46,041,220.80 | RBB Merchant Banking Ltd. | 2078/12/29 | |
| Total | | | 1,587,699 | | 208,323,657.05 | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|--|---------------|----------------|------|-------------------|---------------------------------|---------------------|-----------------|---------------|-------------------|
| 1 | Naya Sarathi Laghubitta Bittiya Sanstha Ltd. | Micro finance | 329,649 | 116 | 38,239,284.00 | NMB Capital Ltd. | 2078/05/09 | 2078/09/20 | | |
| 2 | Mirmire Laghubitta Bittiya Sanstha Ltd. | Micro finance | 51,316 | 100 | 5,131,600.00 | Nepal SBI Merchant Banking Ltd. | 2078/07/23 | 2080/4/28 | | |
| 3 | Unnati Sahakarya Laghubitta Bittiya Sanstha | Micro finance | 178,451 | 100 | 17,845,118.03 | Siddhartha Capital Ltd. | 2078/12/25 | 2080/4/28 | | |
| Total | | | 559,416 | | 61,216,002 | | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|--------------|------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | - | | - | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|--------------|------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | - | | - | | | | | |