

**Securities Board of Nepal**  
Regulation Department  
**Initial Public Offering (IPO) Pipeline Status**  
Fiscal Year 2080/81

As on 2080/04/17

**Under Preliminary Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status / Remarks	
1	Him Star Urja Company Ltd. (For local and General Public)	Hydro	IPO	1,119,000	111,900,000	NIC Asia Capital Ltd	2080/02/31		
2	Dish Media Network Ltd. (For General Public)	Others	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12		
3	IME Limited (For General Public)	Others	IPO	1,000,000	100,000,000	Prabhu Capital Ltd.	2080/03/29		
				<b>15,703,955</b>	<b>1,570,395,500</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Remarks
1	Sanima Hydropower Ltd. ( For Local and General Public)	Hydro	IPO	1,470,000	147,000,000	Sanima Capital Ltd	2080/02/26	2080/04/15	
2	Kantipur Television Network Ltd. (General Public)	Others	IPO	750,000	75,000,000	Sanima Capital Ltd	2080/02/28	2080/04/15	
<b>Total</b>				<b>1,470,000</b>	<b>147,000,000</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Reliance Spinning Mills Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 608.00 to Rs. 912.00	Manufacturing and Processing	IPO (Book Building)	770,640	-	Global IME Capital Ltd.	2079/03/31	2079/08/27 2079/12/09 2080/02/17	2079/10/05 2080/01/31 2080/03/01	1. Comments sent on 2079/08/27 2. Reply received on 2079/10/05. 3. Requested to review the Prospectus on 2079.12.09 4. Reviewed prospectus received on 2080/01/31 5. Letter sent on 2080/02/17. 6. Reply received on 2080/03/01
2	Sarbotam Cement Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 501.00 to Rs. 751.50	Manufacturing and Processing	IPO (Book Building)	2,400,000	-	Global IME Capital Ltd.	2079/03/28	2079/08/27 2079/12/09	2079/10/20 2080/03/08	1. Comments sent on 2079/08/27 2. Reply received on 2079/10/20. 3. Requested to review the Prospectus on 2079.12.09 4. Revised prospectus received on 2080/03/08
3	Accord Pharmaceuticals limited	Others	IPO	706,909	70,690,900	Global IME Capital Ltd	2079/09/04	2079/11/04 2080/02/22	2079/12/09 2080/03/15	1. Comments sent on 2079/11/04 2. Reply received on 2079/12/09. 3. Comments sent on 2080/02/22. 4. Reply received on 2080/03/15

4	Nepal Warehousing Company Ltd	Others	IPO	1,375,000	137,500,000	Himalayan Capital Ltd	2079/09/22	2079/12/13	2080/01/24	1. Comments sent on 2079/12/13 2. Reply received on 2080/01/24
5	Vision Lumbini Urja Company Limited (For Local and General Public)	Hydropower	IPO	3,825,000	382,500,000	Muktinath Capial Ltd.	2079/11/21, 2079/11/28	2079/12/26 2080/04/14	2080/02/28	1. Comment sent on 2079/12/26 2. Reply received on 2080/02/28 3. Comment sent on 2080/04/04
6	Trade Tower Ltd. (For General Public)	Others	IPO	1,158,980	115,898,000	Laxmi Capital Market Ltd.	2079/03/14	2079/06/06 2080/02/22	2080/03/28	1. Comment sent on 2080/02/22 2. Reply received on 2080/03/28
7	Muktinath Krishi Company Ltd. (General Public)	Others	IPO	1,400,000	140,000,000	NIMB Ace Capital Ltd.	2078/11/20	2080/03/25	2080/04/14	1. Comment sent on 2080/03/25 2. Reply received on 2080/04/14
<b>Total</b>				<b>11,636,529</b>	<b>846,588,900</b>					

### Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status	
<b>Total</b>				-	-					
<b>Grand Total</b>										

**As on 2080/04/17**