

Securities Board of Nepal
Regulation Department
Initial Public Offering (IPO) Pipeline Status
Fiscal Year 2079/80

As on 2080/03/21

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status / Remarks
1	Muktinath Krishi Company Ltd. (General Public)	Others	IPO	1,400,000	140,000,000	Mega Capital Markets Ltd.	2078/11/20	Revised Prospectus received on 2079.09.24 Letter sent on 2079/10/22 to submit the revised prospectus Revised Prospectus received on 2079.12.10 Additional documents submitted on 2080/02/08
2	Sonapur Minerals and Oil Ltd. (Local and employees @ Rs. 225 (along with Premium @ Rs.125) and General public @ Rs. 249.84 (along with Premium @ Rs. 149.84)	Manufacturing and Processing	IPO	12,300,200	3,021,522,623.28	NIBL Ace Capital Ltd.	2079/06/04	Credit rating document received on 2079.09.21 Letter sent on 2079/10/22 to submit the revised prospectus Revised Prospectus submitted on 2079/11/25
3	Sanima Hydropower Ltd. (For Local and General Public)	Hydro	IPO	1,470,000	147,000,000	Sanima Capital Ltd	2080/02/26	
4	Kantipur Television Network Ltd. (General Public)	Others	IPO	750,000	75,000,000	Sanima Capital Ltd	2080/02/28	
5	Him Star Urja Company Ltd.	Hydro	IPO	1,119,000	111,900,000	NIC Asia Capital Ltd	2080/02/31	
6	Dish Media Network Ltd.	Others	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12	
				17,039,200	3,495,422,623			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Remarks
1	Trade Tower Ltd. (For General Public)	Others	IPO	1,158,980	115,898,000	Laxmi Capital Market Ltd.	2079/03/14	2079/06/06 2080/02/22	1. Further clarification with supporting documents and revised prospectus received on 2079/11/21 2. Comment sent on 2080/02/22
Total				1,158,980	115,898,000				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Reliance Spinning Mills Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 608.00 to Rs. 912.00	Manufacturing and Processing	IPO (Book Building)	770,640	-	Global IME Capital Ltd.	2079/03/31	2079/08/27 2079/12/09 2080/02/17	2079/10/05 2080/01/31 2080/03/01	1. Comments sent on 2079/08/27 2. Reply received on 2079/10/05. 3. Requested to review the Prospectus on 2079.12.09 4. Reviewed prospectus received on 2080/01/31 5. Letter sent on 2080/02/17. 6. Reply received on 2080/03/01
2	Sarbottom Cement Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 501.00 to Rs. 751.50	Manufacturing and Processing	IPO (Book Building)	2,400,000	-	Global IME Capital Ltd.	2079/03/28	2079/08/27 2079/12/09	2079/10/20 2080/03/08	1. Comments sent on 2079/08/27 2. Reply received on 2079/10/20. 3. Requested to review the Prospectus on 2079.12.09 4. Revised prospectus received on 2080/03/08
3	Accord Pharmaceuticals limited	Others	IPO	706,909	70,690,900	Global IME Capital Ltd	2079/09/04	2079/11/04 2080/02/22	2079/12/09 2080/03/15	1. Comments sent on 2079/11/04 2. Reply received on 2079/12/09. 3. Comments sent on 2080/02/22. 4. Reply received on 2080/03/15
4	Nepal Warehousing Company Ltd	Others	IPO	1,375,000	137,500,000	Himalayan Capital Ltd	2079/09/22	2079/12/13	2080/01/24	1. Comments sent on 2079/12/13 2. Reply received on 2080/01/24
5	Vision Lumbini Urja Company Limited (For Local and General Public)	Hydropower	IPO	3,825,000	382,500,000	Muktinath Capital Ltd.	2079/11/21, 2079/11/28	2079/12/26	2080/02/28	1. Comment sent on 2079/12/26 2. Reply received on 2080/02/28
Total				9,077,549	590,690,900					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
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