

Securities Board of Nepal
Regulation Department
Initial Public Offering (IPO) Pipeline Status
Fiscal Year 2079/80

As on 2080/03/19

Under Preliminary Review

| S.N. | Name of Company | Sector | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Processing Status / Remarks |
|------|--|------------------------------|---------------|-------------------|----------------------|---------------------------|---------------------|--|
| 1 | Muktinath Krishi Company Ltd. (General Public) | Others | IPO | 1,400,000 | 140,000,000 | Mega Capital Markets Ltd. | 2078/11/20 | Revised Prospectus received on 2079.09.24 Letter sent on 2079/10/22 to submit the revised prospectus Revised Prospectus received on 2079.12.10 Additional documents submitted on 2080/02/08 |
| 2 | Sonapur Minerals and Oil Ltd. (Local and employees @ Rs. 225 (along with Premium @ Rs.125) and General public @ Rs. 249.84 (along with Premium @ Rs. 149.84) | Manufacturing and Processing | IPO | 12,300,200 | 3,021,522,623.28 | NIBL Ace Capital Ltd. | 2079/06/04 | Credit rating document received on 2079.09.21 Letter sent on 2079/10/22 to submit the revised prospectus Revised Prospectus submitted on 2079/11/25 |
| 3 | Sanima Hydropower Ltd. (For Local and General Public) | Hydro | IPO | 1,470,000 | 147,000,000 | Sanima Capital Ltd | 2080/02/26 | |
| 4 | Kantipur Television Network Ltd. (General Public) | Others | IPO | 750,000 | 75,000,000 | Sanima Capital Ltd | 2080/02/28 | |
| 5 | Him Star Urja Company Ltd. | Hydro | IPO | 1,119,000 | 111,900,000 | NIC Asia Capital Ltd | 2080/02/31 | |
| 6 | Dish Media Network Ltd. | Others | IPO | 13,584,955 | 1,358,495,500 | Prabhu Capital Ltd. | 2080/03/12 | |
| | | | | 17,039,200 | 3,495,422,623 | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Remarks |
|------|--|--------|---------------|--------------|------------------|---------------------------|---------------------|--------------------------|---|
| 1 | Trade Tower Ltd. (For General Public) | Others | IPO | 1,158,980 | 115,898,000 | Laxmi Capital Market Ltd. | 2079/03/14 | 2079/06/06 2080/02/22 | 1. Further clarification with supporting documents and revised prospectus received on 2079/11/21 2. Comment sent on 2080/02/22 |
| | | | | Total | 1,158,980 | 115,898,000 | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|------|--|------------------------------|----------------------|--------------|-------------------|---------------------------|---------------------------|--|--|--|
| 1 | Reliance Spinning Mills Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 608.00 to Rs. 912.00 | Manufacturing and Processing | IPO (Book Building) | 770,640 | - | Global IME Capital Ltd. | 2079/03/31 | 2079/08/27 2079/12/09 2080/02/17 | 2079/10/05 2080/01/31 2080/03/01 | 1. Comments sent on 2079/08/27 2. Reply received on 2079/10/05. 3. Requested to review the Prospectus on 2079.12.09 4. Reviewed prospectus received on 2080/01/31 5. Letter sent on 2080/02/17. 6. Reply received on 2080/03/01 |
| 2 | Sarbottom Cement Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 501.00 to Rs. 751.50 | Manufacturing and Processing | IPO (Book Building) | 2,400,000 | - | Global IME Capital Ltd. | 2079/03/28 | 2079/08/27 2079/12/09 | 2079/10/20 | 1. Comments sent on 2079/08/27 2. Reply received on 2079/10/20. 3. Requested to review the Prospectus on 2079.12.09 |
| 3 | Accord Pharmaceuticals limited | Others | IPO | 706,909 | 70,690,900 | Global IME Capital Ltd | 2079/09/04 | 2079/11/04 2080/02/22 | 2079/12/09 2080/03/15 | 1. Comments sent on 2079/11/04 2. Reply received on 2079/12/09. 3. Comments sent on 2080/02/22. 4. Reply received on 2080/03/15 |
| 4 | Chirkhwa Hydro Power Ltd (For Local and General Public) | Hydropower | IPO | 1,200,000 | 120,000,000 | RBB Merchant Banking Ltd. | 2079/07/17 | 2079/09/25 | 2079/12/27 | 1. Comments sent on 2079/09/25 2. Reply received on 2079/12/27 |
| 5 | Mathillo Mailun Khola Jalvidhyut Limited (For Local and General Public) | Hydropower | IPO | 2,500,000 | 250,000,000 | Sanima Capital Ltd | 2079/11/03 | 2079/12/26 | 2080/01/03 | 1. Comments sent on 2079/12/26 2. Reply received on 2080/01/03 |
| 6 | Nepal Warehousing Company Ltd | Others | IPO | 1,375,000 | 137,500,000 | Himalayan Capital Ltd | 2079/09/22 | 2079/12/13 | 2080/01/24 | 1. Comments sent on 2079/12/13 2. Reply received on 2080/01/24 |
| 7 | Vision Lumbini Urja Company Limited (For Local and General Public) | Hydropower | IPO | 3,825,000 | 382,500,000 | Muktinath Capial Ltd. | 2079/11/21, 2079/11/28 | 2079/12/26 | 2080/02/28 | 1. Comment sent on 2079/12/26 2. Reply received on 2080/02/28 |
| | | | | Total | 12,777,549 | 960,690,900 | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Processing Status |
|------|-----------------|--------|---------------|--------------|-----------------|---------------|---------------------|-----------------|-------------------|
|------|-----------------|--------|---------------|--------------|-----------------|---------------|---------------------|-----------------|-------------------|