

Securities Board of Nepal
Regulation Department
Right Share Pipeline Status
Fiscal Year 2079/80

As on 2080/02/24

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Synergy Power Development Limited	Hydropower	2:1	4,032,875	403,287,500.00	Sanima Capital Limited	2079/11/05			Additional documents received on 2079/12/03 Letter sent for additional documents on 2080/01/24 Additional documents and revised prospectus submitted on 2080/02/18
2	Multipurpose Finance Limited	Finance	1:0.35	1,582,000	158,200,000.00	Muktinath Capital Limited	2079/11/29			
3	Api Power Company Limited	Hydropower	1:0.40	16,533,137	1,653,313,700.00	Muktinath Capital Limited	2079/12/06			
4	Chhyangdi Hydropower Limited	Hydropower	1:1	3,869,775	386,977,500	BOK Capital Market Limited	2080/02/22			
Total				22,148,012	2,214,801,200					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Narayani Development Bank Ltd	Development Bank	1:1	2,624,676	262,467,600	Global IIME Capital Ltd.	2079/05/09	2079/08/27		
2	Upper Tamakoshi Hydropower Limited	Hydropower	1:1	105,900,000	10,590,000,000.00	Sunrise Capital Limited	2079/11/18	2080/01/27		
Total				2,624,676.00	262,467,600.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Arun Kabeli Power Ltd.	Hydropower	1:1	18,552,105	1,855,210,500	Nabil Investment Banking Ltd	2078/07/28	2079/08/27 2079/12/23	2079/10/29 2079/12/29	Pre approval from Electricity Regulatory Commission have been submitted on 2079/05/12 Letter sent for additional documents and revised prospectus on 2080-02-05
Total				18,552,105.00	1,855,210,500.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total										
Grand Total										