

Securities Board of Nepal
Regulation Department
Initial Public Offering (IPO) Approved
Fiscal Year 2079/80

As on 2080/02/23

| S.N. | Name of Company | Sector | From | To | No. of Share Registered | Rate | Amount of Share Registered | Public Issue Size | Public Issue Amount | % of Issued Capital | Promoter Share Registered Amount | % of Issued Capital | Issue Manager | Date of Approval |
|------|---|--------------|-----------|------------|-------------------------|------|----------------------------|-------------------|---------------------|---------------------|----------------------------------|---------------------|----------------------------------|------------------|
| 1 | Eastern Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 6,200,000 | 6,200,000 | 100 | 620,000,000 | 1,240,000 | 124,000,000 | 20% | 496,000,000 | 80% | NMB Capital Ltd. | 2079/04/09 |
| 2 | Khaptad Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 400,000 | 400,000 | 100 | 40,000,000 | 132,000 | 13,200,000 | 33% | 26,800,000 | 67% | Prabhu Capital Ltd. | 2079/04/10 |
| 3 | Srijanshil Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 1,093,750 | 1,093,750 | 100 | 109,375,000 | 393,750 | 39,375,000 | 36% | 70,000,000 | 64% | Sunrise Capital Ltd. | 2079/04/18 |
| 4 | Peoples Hydropower Company Ltd. (For Local and General Public) | Hydropower | 1 | 32,000,000 | 32,000,000 | 100 | 3,200,000,000 | 8,000,000 | 800,000,000 | 25% | 2,400,000,000 | 75% | Sanima Capital Ltd | 2079/05/21 |
| 5 | Barahi Hydropower Public Ltd. (For Local and General Public) | Hydropower | 1 | 2,500,000 | 2,500,000 | 100 | 250,000,000 | 700,000 | 70,000,000 | 28% | 180,000,000 | 72% | NIBL Ace Capital | 2079/06/23 |
| 6 | Kalinchowk Darsan Limited (For Local and General Public) | Others | 1 | 6,000,000 | 6,000,000 | 100 | 600,000,000 | 1,200,000 | 120,000,000 | 20% | 480,000,000 | 80% | Nabil Investment Banking limited | 2079/07/23 |
| 7 | Asian Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 3,400,000 | 3,400,000 | 100 | 340,000,000 | 1,180,000 | 118,000,000 | 34.71% | 222,000,000 | 65.29% | NMB Capital Ltd. | 2079/07/29 |
| 8 | Supermai Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 5,000,000 | 5,000,000 | 100 | 500,000,000 | 1,000,000 | 100,000,000 | 20% | 400,000,000 | 80% | Sanima Capital Ltd. | 2079/08/01 |
| 9 | Super Madi Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 21,000,000 | 21,000,000 | 100 | 2,100,000,000 | 3,150,000 | 315,000,000 | 15% | 1,785,000,000 | 85% | Sanima Capital Ltd. | 2079/08/01 |
| 10 | Maya Khola Hydropower Co. Ltd. (For Local and General Public) | Hydropower | 1 | 10,000,000 | 10,000,000 | 100 | 1,000,000,000 | 3,400,000 | 340,000,000 | 34% | 660,000,000 | 66% | Prabhu Capital Ltd. | 2079/08/01 |
| 11 | Shuvam Power Ltd. (For General Public)(16,00,000 units of shares already registered on 2074.12.28) | Hydropower | 1,600,001 | 2,000,000 | 400,000 | 100 | 40,000,000 | 580,580 | 58,058,000 | 29.029% | - | - | Muktinath Capital Ltd | 2079/08/01 |
| 12 | Molung Hydropower Company Ltd.(For Local and Public) | Hydropower | 1 | 8,025,000 | 8,025,000 | 100 | 802,500,000 | 3,531,000 | 353,100,000 | 44% | 449,400,000 | 56% | Sunrise Capital Ltd. | 2079/08/15 |
| 13 | Makar Jitumaya Suri Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 7,600,000 | 7,600,000 | 100 | 760,000,000 | 2,280,000 | 228,000,000 | 30% | 532,000,000 | 70% | Prabhu Capital Ltd. | 2079/09/07 |
| 14 | Sanima Middle Tamor Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 33,325,000 | 33,325,000 | 100 | 3,332,500,000 | 8,331,250 | 833,125,000 | 25% | 2,499,375,000 | 75% | Sanima Capital Ltd. | 2079/09/07 |
| 15 | BPW Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 300,000 | 300,000 | 100 | 30,000,000 | 97,000 | 9,700,000 | 32.33% | 20,300,000 | 67.67% | Mega Capital Markets Ltd. | 2079/09/04 |
| 16 | Sagarmatha Jalbidhyut Company Ltd. (For Local and General Public) | Hydropower | 1 | 11,200,000 | 11,200,000 | 100 | 1,120,000,000 | 5,488,000 | 548,800,000 | 49.00% | 571,200,000 | 51.00% | Prabhu Capital Ltd. | 2079/09/17 |
| 17 | Aatmanirbhar Laghubitta Bittiya Sanstha (For General Public) | Microfinance | 1 | 623,380 | 623,380 | 100 | 62,338,000 | 203,380 | 20,338,000 | 32.625% | 42,000,000 | 67.375% | Sunrise Capital Ltd. | 2079/09/17 |
| 18 | Dolti Power Company Ltd.(For Local and General Public) | Hydropower | 1 | 5,364,860 | 5,364,860 | 100 | 536,486,000 | 1,609,458 | 160,945,800 | 30.00% | 375,540,200 | 70.00% | NIC Asia Capital Ltd | 2079/10/16 |
| 19 | Bhugol Energy Development Co. Ltd. (For Local and General Public) | Hydropower | 1 | 5,440,534 | 5,440,534 | 100 | 544,053,400 | 1,632,160 | 163,216,000 | 30.00% | 380,837,400 | 70.00% | NIC Asia Capital Ltd | 2079/10/16 |
| 20 | Menchhiyam Hydro Power Ltd. (For Local and General Public) | Hydropower | 1 | 5,425,833 | 5,425,833 | 100 | 542,583,300 | 1,627,750 | 162,775,000 | 30.00% | 379,808,300 | 70.00% | NIC Asia Capital Ltd | 2079/10/19 |
| 21 | Ingwa Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 6,000,000 | 6,000,000 | 100 | 600,000,000 | 1,800,000 | 180,000,000 | 30.00% | 420,000,000 | 70.00% | Nepal SBI Merchant Banking Ltd | 2079/11/02 |

| | | | | | | | | | | | | | | |
|----|---|------------------------------|---|--------------|--------------------|-----|-----------------------|-------------------|-----------------------|--------|-----------------------|--------|--|------------|
| 22 | Mai khola Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 3,921,568 | 3,921,568 | 100 | 392,156,800 | 1,921,568 | 192,156,800 | 49.00% | 200,000,000 | 51.00% | Prabhu Capital Ltd. | 2079/11/03 |
| 23 | Modi Energy Limited (For Local and General Public) | Hydropower | 1 | 29,000,000 | 29,000,000 | 100 | 2,900,000,000 | 7,250,000 | 725,000,000 | 25.00% | 2,175,000,000 | 75.00% | Sunrise Capital Ltd. | 2079/11/02 |
| 24 | Rawa Energy Development Limited (For Local and General Public) | Hydropower | 1 | 2,800,000 | 2,800,000 | 100 | 280,000,000 | 840,000 | 84,000,000 | 30.00% | 196,000,000 | 70.00% | Prabhu Capital Ltd. | 2079/11/25 |
| 25 | City Hotel Ltd. (For General Public) | Hotel | 1 | 16,740,000 | 16,740,000 | 100 | 1,674,000,000 | 1,674,000 | 167,400,000 | 10.00% | 1,506,600,000 | 90.00% | Global IME Capital Limited | 2079/12/05 |
| 26 | Three Star Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 4,925,000 | 4,925,000 | 100 | 492,500,000 | 1,231,250 | 123,125,000 | 25.00% | 369,375,000 | 75.00% | Himalayan Capital Limited | 2079/12/17 |
| 27 | Ghorahi Cement Industry Ltd. (For Local 3,97,190 kitta at Rs. 400/- and for general public 75,46,611 kitta at Rs. 435/- including premium) | Manufacturing and Processing | 1 | 39,719,006 | 39,719,006 | 100 | 3,971,900,600 | 7,943,801 | 3,441,651,785 | 20.00% | 3,177,520,500 | 80.00% | Himalayan Capital Limited and Nabil Investment Banking Ltd | 2080/01/06 |
| 28 | Nepal Republic Media Limited (For General Public) | Others | 1 | 9,675,000 | 9,675,000 | 100 | 967,500,000 | 4,353,000 | 435,300,000 | 44.99% | 532,200,000 | 55.01% | Mega Capital Markets Ltd. | 2080/01/11 |
| 29 | Upper Syange Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 2,200,000 | 2,200,000 | 100 | 220,000,000 | 870,000 | 87,000,000 | 39.55% | 133,000,000 | 60.45% | Siddhartha Capital Ltd | 2080/01/13 |
| 30 | Kutheli Bukhari Small Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 1,218,675 | 1,218,675 | 100 | 121,867,500 | 243,675 | 24,367,500 | 20.00% | 97,500,000 | 80.00% | NMB Capital Ltd. | 2080/02/02 |
| 31 | Upper Lohore Khola Hydropower Company Ltd. (For Local and General Public) | Hydropower | 1 | 5,098,040 | 5,098,040 | 100 | 509,804,000 | 2,498,040 | 249,804,000 | 49.00% | 260,000,000 | 51.00% | NIC Asia Capital Ltd | 2080/02/23 |
| 32 | IME Life Insurance Company Ltd. (For General public at Rs.236.91 including premium along with employee 6,00,000 kitta at par) | Insurance | 1 | 40,000,000 | 40,000,000 | 100 | 4,000,000,000 | 12,000,000 | 2,760,774,000 | 30.00% | 28,000,000 | 70.00% | Civil Capital Market Ltd. | 2080/02/23 |
| | | | | Total | 326,595,646 | | 32,659,564,600 | 88,401,662 | 13,048,211,885 | | 21,065,456,400 | | | |