Securities Board of Nepal

Regulation Department Right Share Pipeline Status Fiscal Year 2079/80

As on 2080/02/16

Under Preliminary Review

| | 1 1 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | | | | | | | | |
|------|---|------------|--------|--------------|------------------|------------------------------|------------------------|--------------------|------------------|--|
| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
| 1 | Synergy Power Development Limited | Hydropower | 2:1 | 4,032,875 | 403,287,500.00 | Sanima Capital Limited | 2079/11/05 | | | Additional documents received on 2079/12/03 Letter sent for additional documents on 2080/01/24 Additional documents and revised prospectus submitted on 2080/02/18 |
| 2 | Multipurpose Finance Limited | Finance | 1:0.35 | 1,582,000 | 158,200,000.00 | Muktinath Capital Limited | 2079/11/29 | | | |
| 3 | Api Power Company Limited | Hydropower | 1:0.40 | 16,533,137 | 1,653,313,700.00 | Muktinath Capital Limited | 2079/12/06 | | | |
| | | | Total | 22,148,012 | 2,214,801,200 | | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|------|---------------------------------------|---------------------|-------|--------------|-------------------|----------------------------|------------------------|-----------------|------------------|-------------------|
| 1 | Narayani Development Bank Ltd | Development Bank | 1:1 | 2,624,676 | 262,467,600 | Global IME Capital Itd. | 2079/05/09 | 2079/08/27 | | |
| 2 | Upper Tamakoshi Hydropower Limited | Hydropower | 1:1 | 105,900,000 | 10,590,000,000.00 | Sunrise Capital Limited | 2079/11/18 | 2080/01/27 | | |
| | | | Total | 2,624,676.00 | 262,467,600.00 | | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|------|--------------------------------------|------------|-------|----------------|------------------|---------------------------------|------------------------|--------------------------|--------------------------|---|
| 1 | Arun Kabeli Power Ltd. | Hydropower | 1:1 | 18,552,105 | 1,855,210,500 | Nabil Investment Banking Ltd | 2078/07/28 | 2079/08/27 2079/12/23 | 2079/10/29 2079/12/29 | Pre approval from Electricity Regulatory Commission have been submitted on 2079/05/12 Letter sent for additional documents and revised prospectus on 2080-02-05 |
| 2 | National Hydro Power Company limited | Hydropower | 10:5 | 8,221,459.7178 | 822,145,971.78 | Muktinath Capital limited | 2079/07/22 | 2079/11/21 2080/01/05 | 2079/12/01 | Additional documents submitted on 2079/11/17 Comment sent on 2080/01/05 |
| | | | Total | 26,773,564.72 | 2,677,356,471.78 | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|------|-----------------|--------|-------|--------------|-----------------|---------------|------------------------|-----------------|------------------|-------------------|
| | | | | | | | | | | |
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| | | | Total | | | | | | | |
| | · | • | | | • | • | | | | · |

Grand Total