

Securities Board of Nepal
Regulation Department
Right Share Pipeline Status
Fiscal Year 2079/80

As on 2079/11/21

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Synergy Power Development Limited	Hydropower	2:1	4,032,875	403,287,500.00	Sanima Capital Limited	2079/11/05			
2	Upper Tamakoshi Hydropower Limited	Hydropower	1:1	105,900,000	10,590,000,000.00	Sunrise Capital Limited	2079/11/18			
Total				109,932,875	10,993,287,500.00					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Narayani Development Bank Ltd	Development Bank	1:1	2,624,676	262,467,600	Global IME Capital Ltd.	2079/05/09	2079/08/27		
2	Himal Dolakha Hydropower Company Ltd	Hydropower	1:0.75	12,000,000	1,200,000,000	Laxmi Capital Market Limited	2079/09/26	2079/11/15		
1	National Hydropower Company limited	Hydropower	10:5	8,221,459.7178	822,145,971.78	Muktinath Capital limited	2079/07/22	2079/11/21		Additional documents submitted on 2079/11/17
Total				22,846,135.72	2,284,613,572					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
2	Arun Kabeli Power Ltd.	Hydropower	1:1	18,552,105	1,855,210,500	Nabil Investment Banking Ltd	2078/07/28	2079/08/27	2079/10/29	Pre approval from Electricity Regulatory Commission have been submitted on 2079/05/12
Total										

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total										
Grand Total										