

Securities Board of Nepal
Regulation Department
Right Share Pipeline Status
Fiscal Year 2079/80

As on 2079/11/02

Under Preliminary Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|--------------------------------------|------------|--------|------------------------|-------------------------|------------------------------|---------------------|-----------------|---------------|--|
| 1 | National Hydropower Company limited | Hydropower | 10:5 | 8,221,459.7178 | 822,145,971.78 | Muktinath Capital limited | 2079/07/22 | | | Requested to submit additional documents on 2079/09/24 |
| 2 | Himal Dolakha Hydropower Company Ltd | Hydropower | 1:0.75 | 12,000,000 | 1,200,000,000.00 | Laxmi Capital Market Limited | 2079/09/26 | | | |
| Total | | | | 20,221,459.7178 | 2,022,145,971.78 | | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-------------------------------|------------------|-------|---------------------|--------------------|-------------------------|---------------------|-----------------|---------------|-------------------|
| 1 | Narayani Development Bank Ltd | Development Bank | 1:1 | 2,624,676 | 262,467,600 | Global IME Capital Ltd. | 2079/05/09 | 2079/08/27 | | |
| Total | | | | 2,624,676.00 | 262,467,600 | | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|------------------------|------------|-------|--------------|-----------------|------------------------------|---------------------|-----------------|---------------|---|
| 2 | Arun Kabeli Power Ltd. | Hydropower | 1:1 | 18,552,105 | 1,855,210,500 | Nabil Investment Banking Ltd | 2078/07/28 | 2079/08/27 | 2079/10/29 | Pre approval from Electricity Regulatory Commission have been submitted on 2079/05/12 |
| Total | | | | | | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|-------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | | | | | | | | |
| Grand Total | | | | | | | | | | |