

**Securities Board of Nepal**  
**Regulation Department**  
Initial Public Offering (IPO) Approved  
Fiscal Year 2079/80

*As on 2079/10/20*

| S.N. | Name of Company  | Sector       | From      | To         | No. of Share Registered | Rate | Amount of Share Registered | Public Issue Size | Public Issue Amount | % of Issued Capital | Promoter Share Registered Amount | % of Issued Capital | Issue Manager                    | Date of Approval |
|------|--|--------------|-----------|------------|-------------------------|------|----------------------------|-------------------|---------------------|---------------------|----------------------------------|---------------------|----------------------------------|------------------|
| 1    | Eastern Hydropower Ltd. (For Local and General Public)   | Hydropower   | 1         | 6,200,000  | 6,200,000               | 100  | 620,000,000                | 1,240,000         | 124,000,000         | 20%                 | 496,000,000                      | 80%                 | NMB Capital Ltd.                 | 2079/04/09       |
| 2    | Khaptad Laghubitta Bittiya Sanstha Ltd.  | Microfinance | 1         | 400,000    | 400,000                 | 100  | 40,000,000                 | 132,000           | 13,200,000          | 33%                 | 26,800,000                       | 67%                 | Prabhu Capital Ltd.              | 2079/04/10       |
| 3    | Srijanshil Laghubitta Bittiya Sanstha Ltd.   | Microfinance | 1         | 1,093,750  | 1,093,750               | 100  | 109,375,000                | 393,750           | 39,375,000          | 36%                 | 70,000,000                       | 64%                 | Sunrise Capital Ltd.             | 2079/04/18       |
| 4    | Peoples Hydropower Company Ltd. (For Local and General Public)                                     | Hydropower   | 1         | 32,000,000 | 32,000,000              | 100  | 3,200,000,000              | 8,000,000         | 800,000,000         | 25%                 | 2,400,000,000                    | 75%                 | Sanima Capital Ltd.              | 2079/05/21       |
| 5    | Barahi Hydropower Public Ltd. (For Local and General Public)                                       | Hydropower   | 1         | 2,500,000  | 2,500,000               | 100  | 250,000,000                | 700,000           | 70,000,000          | 28%                 | 180,000,000                      | 72%                 | NIBL Ace Capital                 | 2079/06/23       |
| 6    | Kalinchowk Darsan Limited ( For Local and General Public)  | Others       | 1         | 6,000,000  | 6,000,000               | 100  | 600,000,000                | 1,200,000         | 120,000,000         | 20%                 | 480,000,000                      | 80%                 | Nabil Investment Banking limited | 2079/07/23       |
| 7    | Asian Hydropower Ltd. (For Local and General Public)   | Hydropower   | 1         | 3,400,000  | 3,400,000               | 100  | 340,000,000                | 1,180,000         | 118,000,000         | 34.71%              | 222,000,000                      | 65.29%              | NMB Capital Ltd.                 | 2079/07/29       |
| 8    | Supermai Hydropower Ltd. (For Local and General Public)  | Hydropower   | 1         | 5,000,000  | 5,000,000               | 100  | 500,000,000                | 1,000,000         | 100,000,000         | 20%                 | 400,000,000                      | 80%                 | Sanima Capital Ltd.              | 2079/08/01       |
| 9    | Super Madi Hydropower Ltd. (For Local and General Public)  | Hydropower   | 1         | 21,000,000 | 21,000,000              | 100  | 2,100,000,000              | 3,150,000         | 315,000,000         | 15%                 | 1,785,000,000                    | 85%                 | Sanima Capital Ltd.              | 2079/08/01       |
| 10   | Maya Khola Hydropower Co. Ltd. (For Local and General Public)                                      | Hydropower   | 1         | 10,000,000 | 10,000,000              | 100  | 1,000,000,000              | 3,400,000         | 340,000,000         | 34%                 | 660,000,000                      | 66%                 | Prabhu Capital Ltd.              | 2079/08/01       |
| 11   | Shuvam Power Ltd. (For General Public)(16,00,000 units of shares already registered on 2074.12.28) | Hydropower   | 1,600,001 | 2,000,000  | 400,000                 | 100  | 40,000,000                 | 580,580           | 58,058,000          | 29.029%             | -                                | -                   | Muktinath Capital Ltd            | 2079/08/01       |
| 12   | Molung Hydropower Company Ltd.(For Local and Public)   | Hydropower   | 1         | 8,025,000  | 8,025,000               | 100  | 802,500,000                | 3,531,000         | 353,100,000         | 44%                 | 449,400,000                      | 56%                 | Sunrise Capital Ltd.             | 2079/08/15       |
| 13   | Makar Jitumaya Suri Hydropower Ltd. (For Local and General Public)                                 | Hydropower   | 1         | 7,600,000  | 7,600,000               | 100  | 760,000,000                | 2,280,000         | 228,000,000         | 30%                 | 532,000,000                      | 70%                 | Prabhu Capital Ltd.              | 2079/09/07       |
| 14   | Sanima Middle Tamor Hydropower Ltd. (For Local and General Public)                                 | Hydropower   | 1         | 33,325,000 | 33,325,000              | 100  | 3,332,500,000              | 8,331,250         | 833,125,000         | 25%                 | 2,499,375,000                    | 75%                 | Sanima Capital Ltd.              | 2079/09/07       |
| 15   | BPW Laghubitta Bittiya Sanstha Ltd.  | Microfinance | 1         | 300,000    | 300,000                 | 100  | 30,000,000                 | 97,000            | 9,700,000           | 32.33%              | 20,300,000                       | 67.67%              | Mega Capital Markets Ltd.        | 2079/09/04       |
| 16   | Sagarmatha Jalbidhyut Company Ltd. (For Local and General Public)                                  | Hydropower   | 1         | 11,200,000 | 11,200,000              | 100  | 1,120,000,000              | 5,488,000         | 548,800,000         | 49.00%              | 571,200,000                      | 51.00%              | Prabhu Capital Ltd.              | 2079/09/17       |
| 17   | Aatmanirbhar Laghubitta Bittiya Sanstha (For General Public)                                       | Microfinance | 1         | 623,380    | 623,380                 | 100  | 62,338,000                 | 203,380           | 20,338,000          | 32.625%             | 42,000,000                       | 67.375%             | Sunrise Capital Ltd.             | 2079/09/17       |
| 18   | Dolti Power Company Ltd.( For Local and General Public)  | Hydropower   | 1         | 5,364,860  | 5,364,860               | 100  | 536,486,000                | 1,609,458         | 160,945,800         | 30.00%              | 375,540,200                      | 70.00%              | NIC Asia Capital Ltd             | 2079/10/16       |
| 19   | Bhugol Energy Development Co. Ltd. (For Local and General Public)                                  | Hydropower   | 1         | 5,440,534  | 5,440,534               | 100  | 544,053,400                | 1,632,160         | 163,216,000         | 30.00%              | 380,837,400                      | 70.00%              | NIC Asia Capital Ltd             | 2079/10/16       |

|    |  |            |   |              |                    |     |                       |                   |                      |        |                       |        |                      |            |
|----|--|------------|---|--------------|--------------------|-----|-----------------------|-------------------|----------------------|--------|-----------------------|--------|----------------------|------------|
| 20 | Menchiyam Hydro Power Ltd.<br>(For Local and General Public) | Hydropower | 1 | 5,425,833    | 5,425,833          | 100 | 542,583,300           | 1,627,750         | 162,775,000          | 30.00% | 379,808,300           | 70.00% | NIC Asia Capital Ltd | 2079/10/19 |
|    |  |            |   | <b>Total</b> | <b>165,298,357</b> |     | <b>16,529,835,700</b> | <b>45,776,328</b> | <b>4,577,632,800</b> |        | <b>11,970,260,900</b> |        |                      |            |