

**Securities Board of Nepal**

Regulation Department  
**Debenture Pipeline Status**  
 Fiscal Year 2079/80

As on 2079/09/26

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
<b>Total</b>										

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nepal Bank Ltd. ( 5yrs,10.5% Nepal Bank Debenture, 2084)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Nabil Investment Banking Ltd.	2079/03/10	2079/04/18	
2	Lumbini Bikas Bank Ltd. (10yrs,11% LBBL Debenture 2089)	Commercial Bank	1,000,000	1,000,000,000	400,000	600,000	Nabil Investment Banking Ltd.	2079/03/30	2079/05/05	
3	Sunrise Bank Ltd.(10 yrs,10.5%, sunrise Debenture 2089)	Commercial Bank	2,000,000	2,000,000,000	800,000	1,200,000	Nic Asia Capital Ltd.	2079/05/02	2079/08/11	
4	Rastriya Banijya Bank Ltd.(7Yrs,10.5% RBBL Debenture 2086)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Sanima Capital Ltd	2079/05/14	2079/08/11	
5	Mahalaxmi Bikas Bank Ltd ( 10 Years, 11%, Mahalaxmi Debenture 2089)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	Nic Asia Capital Ltd.	2079/06/27	2079/08/26	
6	NMB Bank Ltd ( 10 Years, 10.75%, NMB Debenture 10.75%-2089/2090")	Commercial Bank	4,000,000	4,000,000,000	1,600,000	2,400,000	NIBL Ace Capital Ltd.	2079/06/31	2079/08/26	
7	Nepal SBI Bank Limited (10 years, "9.75%, Nepal SBI Bank Debenture 2089)	Commercial Bank	2,000,000	2,000,000,000	800,000	1,200,000	NMB Capital Ltd	2079/08/12	2079/09/25	
<b>Total</b>			<b>15,000,000</b>	<b>15,000,000,000</b>	<b>6,000,000</b>	<b>9,000,000</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIBL Ace Capital Ltd.	2078/04/03	2078/07/09	2078/08/21	1. Comment send on 2078/07/09. 2. Reply received on 2078/08/21 3. Letter sent with additional comments on 2078/09/06. 4. Revised prospectus received on 2078/09/19
2	Civil Bank Ltd. (5 Yrs,11%, Civil Bank Debenture 2084)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Global IME Capital Ltd.	2079/03/16	2079/04/18	2079/05/13	
3	Global Ime Bank ( 5 years, 11.25%,"Global IME Bank Debenture 2084/85"	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Sunrise Capital Ltd	2079/07/20	2079/08/26	2079/09/05	
<b>Total</b>			<b>11,000,000</b>	<b>11,000,000,000</b>	<b>4,400,000</b>	<b>6,600,000</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
<b>Total</b>									