

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Approved
 Fiscal Year 2079/80

As on 2079/09/11

| S.N. | Name of Company | Sector | From | To | No. of Share Registered | Rate | Amount of Share Registered | Public Issue Size | Public Issue Amount | % of Issued Capital | Promoter Share Registered Amount | % of Issued Capital | Issue Manager | Date of Approval |
|------|---|--------------|-----------|--------------|-------------------------|------|----------------------------|-------------------|----------------------|---------------------|----------------------------------|---------------------|----------------------------------|------------------|
| 1 | Eastern Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 6,200,000 | 6,200,000 | 100 | 620,000,000 | 1,240,000 | 124,000,000 | 20% | 496,000,000 | 80% | NMB Capital Ltd. | 2079/04/09 |
| 2 | Khaptad Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 400,000 | 400,000 | 100 | 40,000,000 | 132,000 | 13,200,000 | 33% | 26,800,000 | 67% | Prabhu Capital Ltd. | 2079/04/10 |
| 3 | Srijanshil Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 1,093,750 | 1,093,750 | 100 | 109,375,000 | 393,750 | 39,375,000 | 36% | 70,000,000 | 64% | Sunrise Capital Ltd. | 2079/04/18 |
| 4 | Peoples Hydropower Company Ltd. (For Local and General Public) | Hydropower | 1 | 32,000,000 | 32,000,000 | 100 | 3,200,000,000 | 8,000,000 | 800,000,000 | 25% | 2,400,000,000 | 75% | Sanima Capital Ltd. | 2079/05/21 |
| 5 | Barahi Hydropower Public Ltd. (For Local and General Public) | Hydropower | 1 | 2,500,000 | 2,500,000 | 100 | 250,000,000 | 700,000 | 70,000,000 | 28% | 180,000,000 | 72% | NIBL Ace Capital | 2079/06/23 |
| 6 | Kalinchowk Darsan Limited (For Local and General Public) | Others | 1 | 6,000,000 | 6,000,000 | 100 | 600,000,000 | 1,200,000 | 120,000,000 | 20% | 480,000,000 | 80% | Nabil Investment Banking limited | 2079/07/23 |
| 7 | Asian Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 3,400,000 | 3,400,000 | 100 | 340,000,000 | 1,180,000 | 118,000,000 | 34.71% | 222,000,000 | 65.29% | NMB Capital Ltd. | 2079/07/29 |
| 8 | Supermai Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 5,000,000 | 5,000,000 | 100 | 500,000,000 | 1,000,000 | 100,000,000 | 20% | 400,000,000 | 80% | Sanima Capital Ltd. | 2079/08/01 |
| 9 | Super Madi Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 21,000,000 | 21,000,000 | 100 | 2,100,000,000 | 3,150,000 | 315,000,000 | 15% | 1,785,000,000 | 85% | Sanima Capital Ltd. | 2079/08/01 |
| 10 | Maya Khola Hydropower Co. Ltd. (For Local and General Public) | Hydropower | 1 | 10,000,000 | 10,000,000 | 100 | 1,000,000,000 | 3,400,000 | 340,000,000 | 34% | 660,000,000 | 66% | Prabhu Capital Ltd. | 2079/08/01 |
| 11 | Shuvam Power Ltd. (For General Public)(16,00,000 units of shares already registered on 2074.12.28) | Hydropower | 1,600,001 | 2,000,000 | 400,000 | 100 | 40,000,000 | 580,580 | 58,058,000 | 29.029% | - | - | Muktinath Capital Ltd | 2079/08/01 |
| 12 | Molung Hydropower Company Ltd.(For Local and Public) | Hydropower | 1 | 8,025,000 | 8,025,000 | 100 | 802,500,000 | 3,531,000 | 353,100,000 | 44% | 449,400,000 | 56% | Sunrise Capital Ltd. | 2079/08/15 |
| 13 | Makar Jitumaya Suri Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 7,600,000 | 7,600,000 | 100 | 760,000,000 | 2,280,000 | 228,000,000 | 30% | 532,000,000 | 70% | Prabhu Capital Ltd. | 2079/09/07 |
| 14 | Sanima Middle Tamor Hydropower Ltd. (For Local and General Public) | Hydropower | 1 | 33,325,000 | 33,325,000 | 100 | 3,332,500,000 | 8,331,250 | 833,125,000 | 25% | 2,499,375,000 | 75% | Sanima Capital Ltd. | 2079/09/07 |
| | | | | Total | 136,943,750 | | 13,694,375,000 | 35,118,580 | 3,511,858,000 | | 10,200,575,000 | | | |