

Securities Board of Nepal
Regulation Department
Initial Public Offering (IPO) Pipeline Status
Fiscal Year 2079/80

As on 2079/09/08

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status / Remarks	
1	Muktinath Krishi Company Ltd. (General Public)	Others	IPO	400,000	40,000,000	Mega Capital Markets Ltd.	2078/11/20		
2	Sonapur Minerals and Oil Ltd.	Manufacturing and Processing	IPO	12,300,200	1,230,020,000	NIBL Ace Capital Ltd.	2079/06/04	Credit Rating Report required to be submitted	
3	Chirkhwa Hydro Power Ltd (For Local and General Public)	Hydropower	IPO	1,200,000	120,000,000	RBB Merchant Banking Ltd.	2079/07/17		
4	Reliable Nepal Life Insurance Ltd. For general public @ Rs.212 (along with premium Rs. 112)	Insurance	IPO	12,000,000	2,544,000,000	Civil Capital Market Ltd.	2079/08/13	Approval letter from concerned authority to be submitted	
5	Bhagwati Hydropower Development Co.Ltd (For local and general public @ Rs.116 (along with premium Rs. 16)	Hydropower	IPO	1,430,162	165,898,792	Siddhartha Capital Ltd	2079/08/20		
6	Accord Pharmaceuticals limited	Others	IPO	706,909	70,690,900	Global IME Capital Ltd	2079/09/04		
				28,037,271	4,170,609,692				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status / Remarks	
1	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19		
2	IME Life Insurance Co Ltd.	Insurance	IPO	6,000,000	600,000,000	Civil Capital Market Ltd.	2078/02/31	2078/03/22		
3	Hathway Investment Nepal Ltd. (For General Public)	Investment	IPO	2,925,000	146,250,000	Global IME Capital Ltd.	2078/12/25	2079/04/15		
4	Kutheli Bukhari Small Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	243,735	24,373,500	NMB Capital Ltd.	2078/04/32	2079/06/06		
5	Trade Tower Ltd. (For General Public)	Others	IPO	1,158,980	115,898,000	Laxmi Capital Market Ltd.	2079/03/14	2079/06/06		
6	Modi Energy Limited (For Local and General Public)	Hydropower	IPO	7,250,000	725,000,000	Sunrise Capital Ltd.	2079/05/31	2079/08/11		
7	Menchhiyam Hydropower Power Ltd. (For Local and General Public)	Hydropower	IPO	1,627,750	162,775,000	Nic Asia Capital Ltd.	2079/04/18	2079/08/11		
8	Upper Lohare Hydropower Company Ltd. (For Local and General Public)	Hydropower	IPO	2,498,040	249,804,000	Nic Asia Capital Ltd.	2079/06/13	2079/08/12		
9	Bhugol Energy Development Co. Ltd. (For Local and General Public)	Hydropower	IPO	1,632,160	163,216,000	NIC Asia Capital Ltd.	2078/12/02	2079/04/25 2079/08/26	Preliminary Comment reply received on 2079/04/30 Again Comment sent on 2079/08/26	
10	Sarbottom Cement Ltd. (For Qualified Institutional Investors, 40%)	Manufacturing and Processing	IPO (Book Building)	2,400,000	-	Global IME Capital Ltd.	2079/03/28	2079/08/27	The price range is from Rs. 501.00 to Rs. 751.50	
11	Reliance Spinning Mills Ltd. (For Qualified Institutional Investors, 40%)	Manufacturing and Processing	IPO (Book Building)	770,640	-	Global IME Capital Ltd.	2079/03/31	2079/08/27	The price range is from Rs. 608.00 to Rs. 912.00	
12	Nepal Republic Media Limited	Others	IPO	4,353,000	435,300,000	Mega Capital Markets Ltd.	2079/07/02	2079/09/06		
Total				33,245,234	2,861,209,400					

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	City Hotel Ltd. (For General Public)	Hotel and Tourism	IPO	1,674,000	167,400,000	Global IME Capital Ltd.	2078/12/30	2079/04/15	2079/05/16	1. Comments sent on 2079/04/15 2. Reply received on 2079/05/16.
2	Ingwa Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,800,000	180,000,000	Nepal SBI Merchant Banking Ltd.	2078/11/16	2079/04/25	2079/05/31	1. Comments sent on 2079/04/25 2. Reply received on 2079/05/31.
3	Makar Jitumaya Suri Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	2,280,000	228,000,000	Prabhu Capital Ltd.	2079/01/08	2079/04/25	2079/06/06	1. Comments sent on 2079/04/25 2. Reply received on 2079/06/06.
4	Aatmanirbhar Laghubitta Bittiya Sanstha (For General Public)	Microfinance	IPO	203,380	20,338,000	Sunrise Capital Ltd.	2078/12/21	2079/03/10	2079/06/11	1. Comments sent on 2079/03/10 2. Reply received on 2079/06/11.
5	Ghorahi Cement Industry Ltd. (For Local at Rs. 400/- and for general public at Rs. 435/- including premium)	Manufacturing and Processing	IPO	7,943,801	3,441,651,785	Himalayan Capital Ltd./ Nabil Investment Banking Ltd	2079/04/09	2079/06/05	2079/06/13	1. Comments sent on 2079/06/05 2. Reply received on 2079/06/13.
6	Sanima Middle Tamor Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	8,331,250	833,125,000	Sanima Capital Ltd.	2079/03/24	2079/06/06	2079/06/14	1. Comments sent on 2079/06/06 2. Reply received on 2079/06/14.
7	BPW Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	97,000	9,700,000	Mega Capital Markets Ltd.	2079/03/08	2079/05/05	2079/06/23	1. Comments sent on 2079/05/05 2. Reply received on 2079/06/23.
8	Sagarmatha Jalbidhyut Company Ltd. (For Local and General Public)	Hydropower	IPO	5,488,000	548,800,000	Prabhu Capital Ltd.	2079/05/09	2079/06/25	2079.06.27	1. Comments sent on 2079/06/25 2. Reply received on 2079/06/27.
9	Dolti Power Company Ltd.(For Local and General Public)	Hydropower	IPO	1,609,458	160,945,800	Nic Asia Capital Ltd.	2079/04/13	2079/06/25	2079/07/18	1. Comments sent on 2079/06/25 2. Reply received on 2079/07/18.

10	Upper Syange Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	870,000	87,000,000	Siddhartha Capital Ltd.	2079/03/31	2079/06/07	2079/08/11	1. Comments sent on 2079/06/07 2. Reply received on 2079/08/11.
11	Three Star Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,231,250	123,125,000	Himalayan Capital Ltd.	2078/04/17	2079/03/01	2079/06/11 2079/08/16	1. Comments sent on 2079/03/01 2. Reply received on 2079/06/11. 3. Reply received on 2079/08/16
12	Mai khola Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,921,568	192,156,800	Prabhu Capital Ltd.	2079/06/30	2079/08/11	2079/08/23	1. Comments sent on 2079/08/11 2. Reply received on 2079/08/23.
13	Rawa Energy Development Ltd. (For Local and General Public)	Hydropower	IPO	840,000	84,000,000	Prabhu Capital Ltd.	2079/03/13	2079/06/07	2079/09/01	1. Comments sent on 2079/06/07 2. Reply received on 2079/09/01.
Total				34,289,707	6,076,242,385					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
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