

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Approved
Fiscal Year 2079/80

As on 2079/08/08

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Eastern Hydropower Ltd. (For Local and General Public)	Hydropower	1	6,200,000	6,200,000	100	620,000,000	1,240,000	124,000,000	20%	496,000,000	80%	NMB Capital Ltd.	2079/04/09
2	Khaptad Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	400,000	400,000	100	40,000,000	132,000	13,200,000	33%	26,800,000	67%	Prabhu Capital Ltd.	2079/04/10
3	Srijanshil Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,093,750	1,093,750	100	109,375,000	393,750	39,375,000	36%	70,000,000	64%	Sunrise Capital Ltd.	2079/04/18
4	Peoples Hydropower Company Ltd. (For Local and General Public)	Hydropower	1	32,000,000	32,000,000	100	3,200,000,000	8,000,000	800,000,000	25%	2,400,000,000	75%	Sanima Capital Ltd.	2079/05/21
5	Barahi Hydropower Public Ltd. (For Local and General Public)	Hydropower	1	2,500,000	2,500,000	100	250,000,000	700,000	70,000,000	28%	180,000,000	72%	NIBL Ace Capital	2079/06/23
6	Kalinchowk Darsan Limited (For Local and General Public)	Others	1	6,000,000	6,000,000	100	600,000,000	1,200,000	120,000,000	20%	480,000,000	80%	Nabil Investment Banking limited	2079/07/23
7	Asian Hydropower Ltd. (For Local and General Public)	Hydropower	1	3,400,000	3,400,000	100	340,000,000	1,180,000	118,000,000	34.71%	222,000,000	65.29%	NMB Capital Ltd.	2079/07/29
8	Supermai Hydropower Ltd. (For Local and General Public)	Hydropower	1	5,000,000	5,000,000	100	500,000,000	1,000,000	100,000,000	20%	400,000,000	80%	Sanima Capital Ltd.	2079/08/01
9	Super Madi Hydropower Ltd. (For Local and General Public)	Hydropower	1	21,000,000	21,000,000	100	2,100,000,000	3,150,000	315,000,000	15%	1,785,000,000	85%	Sanima Capital Ltd.	2079/08/01
10	Maya Kholu Hydropower Co. Ltd. (For Local and General Public)	Hydropower	1	10,000,000	10,000,000	100	1,000,000,000	3,400,000	340,000,000	34%	660,000,000	66%	Prabhu Capital Ltd.	2079/08/01
11	Shuvam Power Ltd. (For General Public)(16,00,000 units of shares already registered on 2074.12.28)	Hydropower	1,600,001	2,000,000	400,000	100	40,000,000	580,580	58,058,000	29.029%	-	-	Muktinath Capital Ltd	2079/08/01
Total					87,993,750		8,799,375,000	20,976,330	2,097,633,000		6,719,800,000			