Securities Board of Nepal

Regulation and Management Department Right Share Pipeline Status

Fiscal Year 2079/80

Under Preliminary Review

Grand Total

As on 2079/08/01

| nder | Preliminary Review | | | | | | | | | |
|--------|-------------------------------------|---------------------|-------|----------------|------------------|---------------------------------|------------------------|-----------------|------------------|---|
| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
| 1 | Narayani Development Bank Ltd | Development Bank | 1:1 | 2,624,676 | 262,467,600 | Global IME Capital Itd. | 2079/05/09 | | | |
| 2 | Arun Kabeli Power Ltd. | Hydropower | 1:1 | 18,552,105.00 | 1,855,210,500 | Nabil Investment Banking Ltd | 2078/07/28 | | | Pre approval from Electricity Regulato Commission have been submitted or 2079/05/12 |
| 3 | National Hydropower Company limited | Hydropower | 10:5 | 8,221,459.7178 | 822,145,971.78 | Muktinath Capital limited | 2079/07/22 | | | |
| | | | Total | 29,398,240.718 | 2,939,824,071.78 | | | | | |
| ≀eviev | ved and Comment Sen | <u>ıt</u> | | | | | | | | |
| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
| | | | Total | | | | | | | |
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| Replie | d and Under Review | | | | | | | | | |
| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
| | | | | | | | | | | |
| | | | Total | | | | | | | |
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| Vaitin | g For Reply and Comp | <u>liance</u> | | | | | | | | |
| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
| | | | | | | | | | | |
| | | | Total | | | | | | | |
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