

**Securities Board of Nepal**  
Regulation and Management Department  
**Debenture Pipeline Status**  
Fiscal Year 2079/80

As on 2079/04/04

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nepal Infrastructure Bank Ltd. (7Yrs,7%, NIFRA Urja Rinpatra 2085/86)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	NIBL Ace Capital Ltd.	2079/03/01		
2	Standard Chartered Bank Nepal Ltd. (5 yrs, 9% Standard Chartered Bank Nepal Ltd Rinpatra)	Commercial Bank	2,400,000	2,400,000,000	960,000	1,440,000	NIBL Ace Capital Ltd.	2079/03/09		
3	Nepal Bank Ltd. ( 5yrs,10.5% Nepal Bank Debenture, 2084)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Nabil Investment Banking Ltd.	2079/03/10		
4	Civil Bank Ltd. (5 Yrs,11%, Civil Bank Debenture 2084)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Global IME Capital Ltd.	2079/03/16		
5	Lumbini Bikas Bank Ltd. (10yrs,11% LBBL Debenture 2089)	Commercial Bank	1,000,000	1,000,000,000	400,000	600,000	Nabil Investment Banking Ltd.	2079/03/30		
6	Kumari Bank Ltd.(10Yrs,11% KBL Debenture 2089)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Siddhartha Capital Ltd.	2079/03/31		
<b>Total</b>			<b>18,900,000.00</b>	<b>18,900,000,000</b>	<b>7,560,000</b>	<b>11,340,000</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
<b>Total</b>										

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIBL Ace Capital Ltd.	2078/04/03	2078/07/09	2078/08/21	1. Comment send on 2078/07/09. 2. Reply received on 2078/08/21 3. Letter sent with additional comments on 2078/09/06. 4. Revised prospectus received on 2078/09/19
2	Bank of Kathmandu Ltd.(7 yrs,10.5% BOK Debenture 2086)	Commercial Bank	1,100,000	1,100,000,000	440,000	660,000	NIBL Ace Capital Ltd	2079/01/26	2079/02/09	2079/03/08	
3	Himalayan Bank Ltd.(7 yrs,10.5%,Himalayan Bank Ltd Bond 2086)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Nabil Investment Banking Ltd.	2079/02/23	2079/03/07	2079/03/15	
<b>Total</b>			<b>4,600,000</b>	<b>4,600,000,000</b>	<b>1,840,000</b>	<b>2,760,000</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
<b>Total</b>									