

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Pipeline Status
Fiscal Year 2078/79

As on 2079/03/14

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Reliable Life Insurance Ltd. (For general public @ Rs.212 (along with premium Rs. 112)	Insurance	IPO	6,000,000	1,272,000,000	Civil Capital Market Ltd.	2078/04/12	Requested to submit additional required documents on 2078/07/15.
2	Kutheli Bukhari Small Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	243,735	24,373,500	NMB Capital Ltd.	2078/04/32	Additional updated documents received on 2078/10/02
3	Muktinath Krishi Company Ltd. (General Public)	Others	IPO	400,000	40,000,000	Mega Capital Markets Ltd.	2078/11/20	
4	Hathway Investment Nepal Ltd. (For General Public)	Investment	IPO	2,925,000	146,250,000	Global IME Capital Ltd.	2078/12/25	
5	City Hotel Ltd. (For General Public)	Hotel and Tourism	IPO	1,674,000	167,400,000	Global IME Capital Ltd.	2078/12/30	
6	Maya Khola Hydropower Co. Ltd. (For Local and General Public)	Hydropower	IPO	3,400,000	340,000,000	Prabhu Capital Ltd.	2079/01/28	
7	Bhugol Energy Development Co. Ltd. (For Local and General Public)	Hydropower	IPO	1,632,160	163,216,000	NIC Asia Capital Ltd.	2078/12/02	Additional document received on 2079/02/04.
8	Makar Jitumaya Suri Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	2,280,000	228,000,000	Prabhu Capital Ltd.	2079/01/08	Additional documents received on 2079/02/04.
Total				18,554,895	2,381,239,500			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
2	IME Life Insurance Co Ltd.	Insurance	IPO	6,000,000	600,000,000	Civil Capital Market Ltd.	2078/02/31	2078/03/22	1. Comments sent on 2078/03/22
3	Molung Hydropower Company Ltd.(For Local and Public)	Hydropower	IPO	3,531,000	353,100,000	Sunrise Capital Ltd.	2078/04/01	2079/02/27	1. Requested to submit financial updates on 2079/01/22.
4	Three Star Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,231,250	123,125,000	Himalayan Capital Ltd.	2078/04/17	2079/03/01	2. Comment sent on 2079/02/27 1. Submitted additional documents along with updated prospectus on 2079/01/04.
5	Asian Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,180,000	118,000,000	NMB Capital Ltd.	2078/09/11	2079/03/10	1. Comments sent on 2079/03/10
6	Kalinchowk Darshan Ltd. (For Local and General Public)	Hotel and Tourism	IPO	1,200,000	120,000,000	Nabil Investment Banking Ltd.	2078/12/15	2079/03/10	1. Comments sent on 2079/03/10
7	Barahi Hydropower Public Ltd. (For Local and General Public)	Hydropower	IPO	700,000	70,000,000	NIBL Ace Capital Ltd.	2078/12/17	2079/03/10	1. Comments sent on 2079/03/10
8	Aatmanirbhar Laghubitta Bittiya Sanstha (For General Public)	Microfinance	IPO	203,380	20,338,000	Sunrise Capital Ltd.	2078/12/21	2079/03/10	1. Comments sent on 2079/03/10
9	Aviyan Laghubitta Bittiya Sanstha (For General Public)	Microfinance	IPO	975,000	97,500,000	Muktinath Capital Ltd.	2078/12/30	2079/03/10	1. Comments sent on 2079/03/10
10	Khaptad Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	132,000	13,200,000	Prabhu Capital Ltd.	2079/01/11	2079/03/10	1. Comments sent on 2079/03/10
11	Srijanshil Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	393,750	39,375,000	Sunrise Capital Ltd.	2079/01/22	2079/03/10	1. Comments sent on 2079/03/10
12	Peoples Hydropower Company Ltd. (For Local and General Public)	Hydropower	IPO	8,000,000	800,000,000	Sanima Capital Ltd.	2078/12/22	2079/03/10	1. Additional documents received on 2079/01/22. 2. Comments sent on 2079/03/10
Total				25,932,309	2,593,230,900				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sikles Hydropower Limited (For Local and General Public)	Hydropower	IPO	2,000,000	200,000,000	BOK Capital Market Ltd.	2078/07/29	2079/01/06	2079/01/22	1. Comment Sent on 2079/01/06. 2. Reply received on 2079/01/22.
2	Supermai Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,000,000	100,000,000	Sanima Capital Ltd.	2078/08/20	2079/01/16	2079/02/05	1. Comment sent on 2079/01/16. 2. Reply received on 2079/02/05.
3	Dhaulagiri Laghubitta Bittiya Sanstha Ltd. (For General Public)	Microfinance	IPO	331,000	33,100,000	Sunrise Capital Ltd.	2078/11/23	2079/02/27	2079/03/06	1. Comment sent on 2079/02/27. 2. Reply received on 2079/03/06.
4	Eastern Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,240,000	124,000,000	NMB Capital Ltd.	2078/08/24	2079/03/01	2079/03/09	1. Requested to submit financial updates on 2079/01/22. 2. Comment sent on 2079/03/01. 3. Reply received on 2079/03/09.
Total				4,571,000	457,100,000					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total				-	-				

Grand Total				49,058,204	5,431,570,400				
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