

**Securities Board of Nepal**  
**Regulation and Management Department**  
**Initial Public Offering (IPO) Pipeline Status**  
**Fiscal Year 2078/79**

As on 2079/03/09

**Under Preliminary Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Reliable Life Insurance Ltd. <i>For general public @ Rs.212 (along with premium Rs. 112)</i>	Insurance	IPO	6,000,000	1,272,000,000	Civil Capital Market Ltd.	2078/04/12	Requested to submit additional required documents on 2078/07/15.
2	Kutheli Bukhari Small Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	243,735	24,373,500	NMB Capital Ltd.	2078/04/32	Additional updated documents received on 2078/10/02
3	Asian Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,180,000	118,000,000	NMB Capital Ltd.	2078/09/11	
4	Muktinath Krishi Company Ltd. (General Public)	Others	IPO	400,000	40,000,000	Mega Capital Markets Ltd.	2078/11/20	
5	Kalinchowk Darshan Ltd. (For Local and General Public)	Hotel and Tourism	IPO	1,200,000	120,000,000	Nabil Investment Banking Ltd.	2078/12/15	
6	Barahi Hydropower Public Ltd. (For Local and General Public)	Hydropower	IPO	700,000	70,000,000	NIBL Ace Capital Ltd	2078/12/17	
7	Aatmanirbhar Laghubitta Bittiya Sanstha (For General Public)	Microfinance	IPO	203,380	20,338,000	Sunrise Capital Ltd.	2078/12/21	
8	Hathway Investment Nepal Ltd. (For General Public)	Investment	IPO	2,925,000	146,250,000	Global IME Capital Ltd.	2078/12/25	
9	City Hotel Ltd. (For General Public)	Hotel and Tourism	IPO	1,674,000	167,400,000	Global IME Capital Ltd.	2078/12/30	
10	Aviyan Laghubitta Bittiya Sanstha (For General Public)	Microfinance	IPO	975,000	97,500,000	Muktinath Capital Ltd.	2078/12/30	
11	Khaptad Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	132,000	13,200,000	Prabhu Capital Ltd.	2079/01/11	
12	Srijanshil Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	393,750	39,375,000	Sunrise Capital Ltd.	2079/01/22	
13	Peoples Hydropower Company Ltd. (For Local and General Public)	Hydropower	IPO	8,000,000	800,000,000	Sanima Capital Ltd.	2078/12/22	Additional documents received on 2079/01/22.
14	Maya Khola Hydropower Co. Ltd. (For Local and General Public)	Hydropower	IPO	3,400,000	340,000,000	Prabhu Capital Ltd.	2079/01/28	
15	Bhugol Energy Development Co. Ltd. (For Local and General Public)	Hydropower	IPO	1,632,160	163,216,000	NIC Asia Capital Ltd.	2078/12/02	Additional document received on 2079/02/04.
16	Makar Jitumaya Suri Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	2,280,000	228,000,000	Prabhu Capital Ltd.	2079/01/08	Additional documents received on 2079/02/04.
<b>Total</b>				<b>31,339,025</b>	<b>3,659,652,500</b>			

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
2	IME Life Insurance Co Ltd.	Insurance	IPO	6,000,000	600,000,000	Civil Capital Market Ltd.	2078/02/31	2078/03/22	1. Comments sent on 2078/03/22
3	Molung Hydropower Company Ltd.(For Local and Public)	Hydropower	IPO	3,531,000	353,100,000	Sunrise Capital Ltd.	2078/04/01	2079/02/27	1. Requested to submit financial updates on 2079/01/22. 2. Comment sent on 2079/02/27
4	Three Star Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,231,250	123,125,000	Himalayan Capital Ltd.	2078/04/17	2079/03/01	1. Submitted additional documents along with updated prospectus on 2079/01/04. 1. Requested to submit financial updates on 2079/01/22.
5	Eastern Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,240,000	124,000,000	NMB Capital Ltd.	2078/08/24	2079/03/01	2. Comment sent on 2079/03/01
<b>Total</b>				<b>14,388,179</b>	<b>1,438,817,900</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sikles Hydropower Limited (For Local and General Public)	Hydropower	IPO	2,000,000	200,000,000	BOK Capital Market Ltd.	2078/07/29	2079/01/06	2079/01/22	1. Comment Sent on 2079/01/06. 2. Reply received on 2079/01/22.
2	Supermai Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,000,000	100,000,000	Sanima Capital Ltd.	2078/08/20	2079/01/16	2079/02/05	1. Comment sent on 2079/01/16. 2. Reply received on 2079/02/05.
3	Dhaulagiri Laghubitta Bittiya Sansta Ltd. (For General Public)	Microfinance	IPO	331,000	33,100,000	Sunrise Capital Ltd.	2078/11/23	2079/02/27	2079/03/06	1. Comment sent on 2079/02/27. 2. Reply received on 2079/03/06.
<b>Total</b>				<b>3,331,000</b>	<b>333,100,000</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
<b>Total</b>				<b>-</b>	<b>-</b>				
<b>Grand Total</b>				<b>49,058,204</b>	<b>5,431,570,400</b>				