

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Approved
Fiscal Year 2078/79

As on 2079/02/19

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Nyadi Hydropower Limited (For Local and Public)	Hydropower	1	15,000,000	15,000,000	100	1,500,000,000	4,050,000	405,000,000	27%	1,095,000,000	73%	Global IME Capital Ltd.	2078/04/11
2	Sahas Urja Limited (For Local and Public)	Hydropower	1	35,000,000	35,000,000	100	3,500,000,000	10,500,000	1,050,000,000	30%	2,450,000,000	70%	NIBL Ace Capital Ltd.	2078/04/14
3	Buddha Bhumi Nepal Hydro Power Co. Ltd. (For Local and Public)	Hydropower	1	4,000,000	4,000,000	100	400,000,000	1,200,000	120,000,000	30%	280,000,000	70%	Civil Capital Market Ltd.	2078/04/14
4	Balephi Hydropower Ltd. (For Local & Public)	Hydropower	1	18,279,700	18,279,700	100	1,827,970,000	3,655,940	365,594,000	20%	1,462,376,000	80%	Global IME Capital Ltd.	2078/10/09
5	Green Ventures Ltd. (For Local & Public)	Hydropower	1	31,250,000	31,250,000	100	3,125,000,000	6,250,000	625,000,000	20%	2,500,000,000	80%	Laxmi Capital Market Ltd.	2078/10/09
6	NESDO Sambridha Laghubitta Bittiya Sanstha Limited	Microfinance	1	2,550,000	2,550,000	100	255,000,000	828,750	82,875,000	32.50%	172,125,000	67.50%	Global IME Capital Ltd.	2078/10/09
7	Jalpa Samudayik Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,600,000	1,600,000	100	160,000,000	522,000	52,200,000	32.625%	107,800,000	67.38%	Prabhu Capital Ltd.	2078/10/09
8	Rastra Utthan Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	2,600,000	2,600,000	100	260,000,000	850,000	85,000,000	32.69%	175,000,000	67.31%	NIBL Ace Capital Ltd.	2078/10/09
9	Emerging Nepal Limited	Investment	1	5,556,000	5,556,000	100	555,600,000	555,600	55,560,000	10.00%	500,040,000	90.00%	NIC Asia Capital Ltd.	2078/10/09
10	Upakar Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	656,250	656,250	100	65,625,000	236,250	23,625,000	36.00%	42,000,000	64.00%	Nepal SBI Merchant Banking Ltd.	2078/12/07
11	CYC Nepal Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,216,418	1,216,418	100	121,641,800	395,336	39,533,600	32.50%	82,108,200	67.50%	Global IME Capital Ltd.	2078/12/09
12	River Falls Power Ltd. (For Local and General Public)	Hydropower	1	7,000,000	7,000,000	100	700,000,000	3,430,000	343,000,000	49.00%	357,000,000	51.00%	Prabhu Capital Ltd.	2078/12/10
13	Bindhyabasini Hydropower Development Co. Ltd. (For Local People & General Public)	Hydropower	1	10,000,000	10,000,000	100	1,000,000,000	2,500,000	250,000,000	25.00%	750,000,000	75.00%	Sanima Capital Ltd.	2078/12/25
14	Dordi Khola Jalbidhyut Company Ltd. (For Local and General Public)	Hydropower	1	10,542,604	10,542,604	100	1,054,260,400	2,951,929	295,192,900	28.00%	759,067,500	72.00%	Siddhartha Capital Ltd.	2078/12/28
15	Himalayan Hydropower Limited (For Local People & General Public)	Hydropower	1	10,950,000	10,950,000	100	1,095,000,000	2,250,000	225,000,000	20.55%	870,000,000	79.45%	Global IME Capital Ltd.	2079/01/04
16	Upper Solu Hydro Electric Company (For Local & Public)	Hydropower	1	13,500,000	13,500,000	100	1,350,000,000	3,307,500	330,750,000	24.50%	1,019,250,000	75.50%	NMB Capital Ltd.	2079/01/07
17	Upper Hewakhola Hydropower Co. Ltd. (For Local & Public)	Hydropower	1	5,000,000	5,000,000	100	500,000,000	2,000,000	200,000,000	30.00%	300,000,000	70.00%	NMB Capital Ltd.	2079/01/22
18	Adarsha Laghubitta Bittiya Sanstha Ltd	Microfinance	1	207,000	207,000	100	20,700,000	67,000	6,700,000	32.37%	14,000,000	67.63%	BOK Capital Market Ltd.	2079/02/10
19	Rapti Hydro and General Construction Limited (For Local and General Public)	Hydropower	1	6,127,938	6,127,938	100	612,793,800	2,941,410	294,141,000	48.00%	318,652,800	52.00%	Siddhartha Capital Ltd.	2079/02/10
20	Swetganga Hydropower and Construction Ltd. (For Local and General Public)	Hydropower	1	15,930,000	15,930,000	100	1,593,000,000	3,982,500	398,250,000	25.00%	1,194,750,000	75.00%	Sanima Capital Ltd.	2079/02/11
21	Sayapatri Hydropower Ltd. (For Local & Public)	Hydropower	1	3,000,000	3,000,000	100	300,000,000	900,000	90,000,000	30.00%	210,000,000	70.00%	NIBL Ace Capital Ltd.	2079/02/18
22	Mandakini Hydropower Ltd. (For Local and General Public)	Hydropower	1	5,880,369	5,880,369	100	588,036,900	1,764,110	176,411,000	30.00%	411,625,900	70.00%	BOK Capital Market Ltd.	2079/02/18
22				Total	205,846,279		20,584,627,900	55,138,325	5,513,832,500		15,070,795,400			