

**Securities Board of Nepal**  
**Regulation and Management Department**  
**Initial Public Offering (IPO) Pipeline Status**  
**Fiscal Year 2078/79**

As on 2079/02/11

**Under Preliminary Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Molung Hydropower Company Ltd.(For Local and Public)	Hydropower	IPO	3,531,000	353,100,000	Sunrise Capital Ltd.	2078/04/01	Requested to submit financial updates on 2079/01/22.
2	Reliable Life Insurance Ltd. <i>For general public @ Rs.212 (along with premium Rs. 112)</i>	Insurance	IPO	6,000,000	1,272,000,000	Civil Capital Market Ltd.	2078/04/12	Requested to submit additional required documents on 2078/07/15.
3	Three Star Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,231,250	123,125,000	Himalayan Capital Ltd.	2078/04/17	Submitted additiona documents along with updated prospectus on 2079/01/04.
4	Kutheli Bukhari Small Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	243,735	24,373,500	NMB Capital Ltd.	2078/04/32	Additional updated documents received on 2078/10/02
5	Eastern Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,240,000	124,000,000	NMB Capital Ltd.	2078/08/24	Requested to submit financial updates on 2079/01/22.
6	Asian Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,180,000	118,000,000	NMB Capital Ltd.	2078/09/11	
7	Muktinath Krishi Company Ltd. <i>(General Public)</i>	Others	IPO	400,000	40,000,000	Mega Capital Markets Ltd.	2078/11/20	
8	Dhaulagiri Laghubitta Bittiya Sansta Ltd. <i>(For General Public)</i>	Microfinance	IPO	331,000	33,100,000	Sunrise Capital Ltd.	2078/11/23	
9	Kalinchowk Darshan Ltd. <i>(For Local and General Public)</i>	Hotel and Tourism	IPO	1,200,000	120,000,000	Nabil Investment Banking Ltd.	2078/12/15	
10	Barahi Hydropower Public Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	700,000	70,000,000	NIBL Ace Capital Ltd	2078/12/17	
11	Aatmanirbhar Laghubitta Bittiya Sanstha <i>(For General Public)</i>	Microfinance	IPO	203,380	20,338,000	Sunrise Capital Ltd.	2078/12/21	
12	Hathway Investment Nepal Ltd. <i>(For General Public)</i>	Investment	IPO	2,925,000	146,250,000	Global IME Capital Ltd.	2078/12/25	
13	City Hotel Ltd. <i>(For General Public)</i>	Hotel and Tourism	IPO	1,674,000	167,400,000	Global IME Capital Ltd.	2078/12/30	
14	Aviyan Laghubitta Bittiya Sanstha <i>(For General Public)</i>	Microfinance	IPO	975,000	97,500,000	Muktinath Capital Ltd.	2078/12/30	
15	Khaptad Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	132,000	13,200,000	Prabhu Capital Ltd.	2079/01/11	
16	Srijanshil Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	393,750	39,375,000	Sunrise Capital Ltd.	2079/01/22	
17	Peoples Hydropower Company Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	8,000,000	800,000,000	Sanima Capital Ltd.	2078/12/22	Additional documents received on 2079/01/22.
18	Maya Khola Hydropower Co. Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	3,400,000	340,000,000	Prabhu Capital Ltd.	2079/01/28	
19	Bhugol Energy Development Co. Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,632,160	163,216,000	NIC Asia Capital Ltd.	2078/12/02	Additional document received on 2079/02/04.
20	Makar Jitumaya Suri Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	2,280,000	228,000,000	Prabhu Capital Ltd.	2079/01/08	Additional documents received on 2079/02/04.
<b>Total</b>				<b>37,672,275</b>	<b>4,292,977,500</b>			

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
2	IME Life Insurance Co Ltd.	Insurance	IPO	6,000,000	600,000,000	Civil Capital Market Ltd.	2078/02/31	2078/03/22	1. Comments sent on 2078/03/22
3	Sanjen Jalavidhyut Co. Ltd. <i>(For Local)</i>	Hydropower	IPO	3,650,000	365,000,000	Citezen Investment Trust	2078/08/20	2079/01/06	1. Comment Sent on 2079/01/06.
4	People's Power Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	3,099,740	309,974,000	Prabhu Capital Ltd.	2078/09/27	2079/01/21	1. Comment Sent on 2079/01/21.
<b>Total</b>				<b>15,135,669</b>	<b>1,513,566,900</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sayapatri Hydropower Ltd. <i>(For Local &amp; Public)</i>	Hydropower	IPO	900,000	90,000,000	NIBL Ace Capital Ltd.	2077/11/20	2078/09/07	2078/10/02	1. Comments sent on 2078/09/07. 2. Reply received on 2078/10/02.
2	Mandakini Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,764,110	176,411,000	BOK Capital Market Ltd.	2078/07/14	2078/10/03	2078/11/03	1. Comments sent on 2078/10/03. 2. Reply received on 2078/11/03.
3	Sikles Hydropower Limited <i>(For Local and General Public)</i>	Hydropower	IPO	2,000,000	200,000,000	BOK Capital Market Ltd.	2078/07/29	2079/01/06	2079/01/22	1. Comment Sent on 2079/01/06. 2. Reply received on 2079/01/22.
4	Rasuwagadhi Hydropower Company Ltd. <i>(For Local)</i>	Hydropower	IPO	6,842,100	684,210,000	Siddharth Capital Ltd.	2078/09/23	2079/01/06	2079/01/28	1. Comment Sent on 2079/01/06. 2. Reply received on 2079/01/28.
5	Supermai Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,000,000	100,000,000	Sanima Capital Ltd.	2078/08/20	2079/01/16	2079/02/05	1. Comment sent on 2079/01/16. 2. Reply received on 2079/02/05.
<b>Total</b>				<b>12,506,210</b>	<b>1,250,621,000</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
<b>Total</b>				-	-				

Grand Total

65,314,154

7,057,165,400