

**Securities Board of Nepal**  
Regulation and Management Department  
**Debenture Pipeline Status**  
Fiscal Year 2078/79

As on 2079/01/22

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nepal SBI Bank Ltd.(5 yrs, 9.25% Nepal SBI Bank Debenture 2083)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Sanima Capital Ltd.	2078/11/16		
2	Prime Commercial Bank Ltd. (5 yrs, 10.15% Prime Debenture 2084)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Sanima Capital Ltd.	2079/01/22		
<b>Total</b>			<b>8,000,000.00</b>	<b>8,000,000,000.00</b>	<b>3,200,000.00</b>	<b>4,800,000.00</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
<b>Total</b>			<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088)	Development Bank	1,000,000.00	1,000,000,000.00	400,000.00	600,000.00	NIBL Ace Capital Ltd.	2078/04/03	2078/07/09	2078/08/21	1. Comment send on 2078/07/09. 2. Reply received on 2078/08/21 3. Letter sent with additional comments on 2078/09/06. 4. Revised prospectus received on 2078/09/19
<b>Total</b>			<b>1,000,000</b>	<b>1,000,000,000</b>	<b>400,000</b>	<b>600,000</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
<b>Total</b>									