

**Securities Board of Nepal**  
**Regulation and Management Department**  
**Initial Public Offering (IPO) Pipeline Status**  
**Fiscal Year 2078/79**

As on 2079/01/21

**Under Preliminary Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Molung Hydropower Company Ltd.(For Local and Public)	Hydropower	IPO	3,531,000	353,100,000	Sunrise Capital Ltd.	2078/04/01	
2	Reliable Life Insurance Ltd. <i>For general public @ Rs.212 (along with premium Rs. 112)</i>	Insurance	IPO	6,000,000	1,272,000,000	Civil Capital Market Ltd.	2078/04/12	Requested to submit additional required documents on 2078/07/15.
3	Three Star Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,231,250	123,125,000	Himalayan Capital Ltd.	2078/04/17	Submitted additional documents along with updated prospectus on 2079/01/04.
4	Kutheli Bukhari Small Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	243,735	24,373,500	NMB Capital Ltd.	2078/04/32	Additional updated documents received on 2078/10/02
5	Supermai Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,000,000	100,000,000	Sanima Capital Ltd.	2078/08/20	
6	Eastern Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,240,000	124,000,000	NMB Capital Ltd.	2078/08/24	
7	Asian Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,180,000	118,000,000	NMB Capital Ltd.	2078/09/11	
8	People's Power Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	3,099,740	309,974,000	Prabhu Capital Ltd.	2078/09/27	
9	Muktinath Krishi Company Ltd. <i>(General Public)</i>	Others	IPO	400,000	40,000,000	Mega Capital Markets Ltd.	2078/11/20	
10	Dhaulagiri Laghubitta Bittiya Sansta Ltd. <i>(For General Public)</i>	Microfinance	IPO	331,000	33,100,000	Sunrise Capital Ltd.	2078/11/23	
11	Kalinchowk Darshan Ltd. <i>(For Local and General Public)</i>	Hotel and Tourism	IPO	1,200,000	120,000,000	Nabil Investment Banking Ltd.	2078/12/15	
12	Barahi Hydropower Public Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	700,000	70,000,000	NIBL Ace Capital Ltd	2078/12/17	
13	Aatmanirbhar Laghubitta Bittiya Sanstha <i>(For General Public)</i>	Microfinance	IPO	203,380	20,338,000	Sunrise Capital Ltd.	2078/12/21	
14	Hathway Investment Nepal Ltd. <i>(For General Public)</i>	Investment	IPO	2,925,000	146,250,000	Global IME Capital Ltd.	2078/12/25	
15	City Hotel Ltd. <i>(For General Public)</i>	Hotel and Tourism	IPO	1,674,000	167,400,000	Global IME Capital Ltd.	2078/12/30	
16	Aviyan Laghubitta Bittiya Sanstha <i>(For General Public)</i>	Microfinance	IPO	975,000	97,500,000	Muktinath Capital Ltd.	2078/12/30	
17	Peoples Hydropower Company Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	8,000,000	800,000,000	Sanima Capital Ltd.	2079/01/12	
<b>Total</b>				<b>33,934,105</b>	<b>3,919,160,500</b>			

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
2	IME Life Insurance Co Ltd.	Insurance	IPO	6,000,000	600,000,000	Civil Capital Market Ltd.	2078/02/31	2078/03/22	1. Comments sent on 2078/03/22
3	Adarsha Laghubitta Bittiya Sanstha Ltd	Microfinance	IPO	60,000	6,000,000	BOK Capital Market Ltd.	2078/06/20	2079/01/06	1. Comment Sent on 2079/01/06.
4	Sikles Hydropower Limited <i>(For Local and General Public)</i>	Hydropower	IPO	2,000,000	200,000,000	BOK Capital Market Ltd.	2078/07/29	2079/01/06	1. Comment Sent on 2079/01/06.
5	Sanjen Jalavidhyut Co. Ltd. <i>(For Local)</i>	Hydropower	IPO	3,650,000	365,000,000	Citezen Investment Trust	2078/08/20	2079/01/06	1. Comment Sent on 2079/01/06.
6	Rasuwagadhi Hydropower Company Ltd. <i>(For Local)</i>	Hydropower	IPO	6,842,100	684,210,000	Siddharth Capital Ltd.	2078/09/23	2079/01/06	1. Comment Sent on 2079/01/06.
<b>Total</b>				<b>20,938,029</b>	<b>2,093,802,900</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Upper Hewakhola Hydropower Co. Ltd. <i>(For Local &amp; Public)</i>	Hydropower	IPO	2,000,000	200,000,000	NMB Capital Ltd.	2078/02/02	2078/06/19		1. Comments sent on 2078/06/19. 2. Reply received on 2078/07/02.
2	Sayapatri Hydropower Ltd. <i>(For Local &amp; Public)</i>	Hydropower	IPO	900,000	90,000,000	NIBL Ace Capital Ltd.	2077/11/20	2078/09/07	2078/10/02	1. Comments sent on 2078/09/07. 2. Reply received on 2078/10/02.
3	Rapti Hydro and General Construction Limited <i>(For Local and General Public)</i>	Hydropower	IPO	2,941,410	294,141,000	Siddhartha Capital Ltd.	2078/05/08	2078/09/07	2078/10/04	1. Comments sent on 2078/09/07. 2. Reply received on 2078/10/04.
4	Swetganga Hydropower and Construction Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	4,779,000	477,900,000	Sanima Capital Ltd.	2078/07/10	2078/10/03	2078/10/16	1. Comments sent on 2078/10/03. 2. Reply received on 2078/10/16
5	Mandakini Hydropower Ltd. <i>(For Local and General Public)</i>	Hydropower	IPO	1,764,110	176,411,000	BOK Capital Market Ltd.	2078/07/14	2078/10/03	2078/11/03	1. Comments sent on 2078/10/03. 2. Reply received on 2078/11/03.
<b>Total</b>				<b>12,384,520</b>	<b>1,238,452,000</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
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Grand Total	67,256,654	7,251,415,400
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