

**Securities Board of Nepal**  
Regulation and Management Department  
**Initial Public Offering (IPO) Pipeline Status**  
Fiscal Year 2078/79

As on 2078/12/10

**Under Preliminary Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Molung Hydropower Company Ltd.(For Local and Public)	Hydropower	IPO	3,531,000	353,100,000	Sunrise Capital Ltd.	2078/04/01	
2	Reliable Life Insurance Ltd. For general public @ Rs.212 (along with premium Rs. 112)	Insurance	IPO	6,000,000	1,272,000,000	Civil Capital Market Ltd.	2078/04/12	Requested to submit additional required documents on 2078/07/15.
3	Three Star Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,231,250	123,125,000	Himalayan Capital Ltd.	2078/04/17	
4	Kutheli Bukhari Small Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	243,735	24,373,500	NMB Capital Ltd.	2078/04/32	Additional updated documents received on 2078/10/02
5	Adarsha Laghubitta Bittiya Sanstha Ltd	Microfinance	IPO	60,000	6,000,000	BOK Capital Market Ltd.	2078/06/20	
6	Sikles Hydropower Limited (For Local and General Public)	Hydropower	IPO	2,000,000	200,000,000	BOK Capital Market Ltd.	2078/07/29	
7	Supermai Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,000,000	100,000,000	Sanima Capital Ltd.	2078/08/20	
8	Sanjen Jalavidhyut Co. Ltd. (For Local)	Hydropower	IPO	3,650,000	365,000,000	Citezen Investment Trust	2078/08/20	
9	Eastern Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,240,000	124,000,000	NMB Capital Ltd.	2078/08/24	
10	Asian Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,180,000	118,000,000	NMB Capital Ltd.	2078/09/11	
11	Rasuwegadhi Hydropower Company Ltd. (For Local)	Hydropower	IPO	6,842,100	684,210,000	Siddharth Capital Ltd.	2078/09/23	
12	People's Power Ltd. (For Local and General Public)	Hydropower	IPO	3,099,740	309,974,000	Prabhu Capital Ltd.	2078/09/27	
13	Muktinath Krishi Company Ltd. (General Public)	Others	IPO	400,000	40,000,000	Mega Capital Markets Ltd.	2078/11/20	
14	Dhaulagiri Laghubitta Bittiya Sansta Ltd. (For General Public)	Microfinance	IPO	331,000	33,100,000	Sunrise Capital Ltd.	2078/11/23	
<b>Total</b>				<b>30,808,825</b>	<b>3,752,882,500</b>			

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
2	IME Life Insurance Co Ltd.	Insurance	IPO	6,000,000	600,000,000	Civil Capital Market Ltd.	2078/02/31	2078/03/22	1. Comments sent on 2078/03/22
<b>Total</b>				<b>8,385,929</b>	<b>838,592,900</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Bindhyabasini Hydropower Development Co. Ltd. (For Local People & General Public)	Hydropower	IPO	2,500,000	250,000,000	Sanima Capital Ltd.	2076/10/01	2077/06/19	2077/11/07	1. Requested to submit all required documents on 2076/10/20. 2. Additional documents received on 2076/12/05. 3. Comments sent on 2077/06/19. 4. Reply received on 2077/11/07. 5. Letter sent with additional comments on 2077/12/02. 6. Revised prospectus and documents received on 2078/05/30.
2	Himalayan Hydropower Limited (For Local People & General Public)	Hydropower	IPO	2,250,000	225,000,000	Global IME Capital Ltd.	2076/07/27	2077/06/14	2078/01/15	1. Requested to submit all required documents and revised prospectus, on 2076/10/10. 2. Revised prospectus and additional documents received on 2077/03/03. 3. Requested to clarify on various issues on 2077/04/29 4. Comments sent on 2077/06/14. 5. Reply received on 2078/01/15.
3	Dordi Khola Jalbidhyut Co. Ltd. (For Local & Public)	Hydropower	IPO	2,951,929	295,192,900	Siddhartha Capital Ltd.	2078/01/21	2078/05/10	2078/06/31	1. Comments sent on 2078/05/10. 2. Reply received on 2078/06/31.
4	Upper Solu Hydro Electric Company (For Local & Public)	Hydropower	IPO	3,307,500	330,750,000	NMB Capital Ltd.	2077/12/16	2078/06/19	2078/07/02	1. Comments sent on 2078/06/19. 2. Reply received on 2078/07/02.
5	Upper Hewakhola Hydropower Co. Ltd. (For Local & Public)	Hydropower	IPO	2,000,000	200,000,000	NMB Capital Ltd.	2078/02/02	2078/06/19		1. Comments sent on 2078/06/19. 2. Reply received on 2078/07/02.
6	Sayapatri Hydropower Ltd. (For Local & Public)	Hydropower	IPO	900,000	90,000,000	NIBL Ace Capital Ltd.	2077/11/20	2078/09/07	2078/10/02	1. Comments sent on 2078/09/07. 2. Reply received on 2078/10/02.
7	Rapti Hydro and General Construction Limited (For Local and General Public)	Hydropower	IPO	2,941,410	294,141,000	Siddhartha Capital Ltd.	2078/05/08	2078/09/07	2078/10/04	1. Comments sent on 2078/09/07. 2. Reply received on 2078/10/04.
8	Swetganga Hydropower and Construction Ltd. (For Local and General Public)	Hydropower	IPO	4,779,000	477,900,000	Sanima Capital Ltd.	2078/07/10	2078/10/03	2078/10/16	1. Comments sent on 2078/10/03. 2. Reply received on 2078/10/16
9	Mandakini Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,764,110	176,411,000	BOK Capital Market Ltd.	2078/07/14	2078/10/03	2078/11/03	1. Comments sent on 2078/10/03. 2. Reply received on 2078/11/03.
<b>Total</b>				<b>23,393,949</b>	<b>2,339,394,900</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
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Grand Total	62,588,703	6,930,870,300
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