

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Pipeline Status
Fiscal Year 2078/79

As on 2078/10/09

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Molung Hydropower Company Ltd.(For Local and Public)	Hydropower	IPO	3,531,000	353,100,000	Sunrise Capital Ltd.	2078/04/01	
2	Reliable Life Insurance Ltd. (For general public @ Rs.212 (along with premium Rs. 112)	Insurance	IPO	6,000,000	1,272,000,000	Civil Capital Market Ltd.	2078/04/12	Requested to submit additional required documents on 2078/07/15.
3	Three Star Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,231,250	123,125,000	Himalayan Capital Ltd.	2078/04/17	
4	Kutheli Bukhari Small Hydropower Limited (For Local and General Public)	Hydropower	IPO	121,868	12,186,800	NMB Capital Ltd.	2078/04/32	Additional updated documents received on 2078/10/02
5	Adarsha Laghubitta Bittiya Sanstha Ltd	Microfinance	IPO	60,000	6,000,000	BOK Capital Market Ltd.	2078/06/20	
6	Swetganga Hydropower and Construction Ltd. (For Local and General Public)	Hydropower	IPO	4,779,000	477,900,000	Sanima Capital Ltd.	2078/07/10	
7	Mandakini Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,764,110	176,411,000	BOK Capital Market Ltd.	2078/07/14	
8	Sikles Hydropower Limited (For Local and General Public)	Hydropower	IPO	2,000,000	200,000,000	BOK Capital Market Ltd.	2078/07/29	
9	Supermai Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,000,000	100,000,000	Sanima Capital Ltd.	2078/08/20	
10	Sarjen Jalavidhyut Co. Ltd. (For Local)	Hydropower	IPO	3,650,000	365,000,000	Citezen Investment Trust	2078/08/20	
11	Eastern Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,240,000	124,000,000	NMB Capital Ltd.	2078/08/24	
12	Asian Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,180,000	118,000,000	NMB Capital Ltd.	2078/09/11	
13	Rasuwadghni Hydropower Company Ltd. (For Local)	Hydropower	IPO	6,842,100	684,210,000	Siddharth Capital Ltd.	2078/09/23	
14	People's Power Ltd. (For Local and General Public)	Hydropower	IPO	3,099,740	309,974,000	Prabhu Capital Ltd.	2078/09/27	
Total				36,499,068	4,321,906,800			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
2	IME Life Insurance Co Ltd.	Insurance	IPO	6,000,000	600,000,000	Civil Capital Market Ltd.	2078/02/31	2078/03/22	1. Comments sent on 2078/03/22
3	River Falls Power Ltd. (For Local and General Public)	Hydropower	IPO	3,430,000	343,000,000	Prabhu Capital Ltd.	2078/04/13	2078/07/16	1. Comments sent on 2078/07/16.
4	Sayapatri Hydropower Ltd. (For Local & Public)	Hydropower	IPO	900,000	90,000,000	NIBL Ace Capital Ltd.	2077/11/20	2078/09/07	1. Requested to submit revised prospectus on 2078/07/15. 2. Comments sent on 2078/09/07.
5	Rapti Hydro and General Construction Limited (For Local and General Public)	Hydropower	IPO	2,941,410	294,141,000	Siddhartha Capital Ltd.	2078/05/08	2078/09/07	1. Comments sent on 2078/09/07.
6	Cyc Nepal Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	395,336	39,533,600	Global IME Capital Ltd.	2078/06/11	2078/09/20	1. Comments sent on 2078/09/07.
Total				16,052,675	1,605,267,500				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Bindhyabasini Hydropower Development Co. Ltd. (For Local People & General Public)	Hydropower	IPO	2,500,000	250,000,000	Sanima Capital Ltd.	2076/10/01	2077/06/19	2077/11/07	1. Requested to submit all required documents on 2076/10/20. 2. Additional documents received on 2076/12/05. 3. Comments sent on 2077/06/19. 4. Reply received on 2077/11/07. 5. Letter sent with additional comments on 2077/12/02. 6. Revised prospectus and documents received on 2078/05/30.
2	Himalayan Hydropower Limited (For Local People & General Public)	Hydropower	IPO	2,250,000	225,000,000	Global IME Capital Ltd.	2076/07/27	2077/06/14	2078/01/15	1. Requested to submit all required documents and revised prospectus, on 2076/10/10. 2. Revised prospectus and additional documents received on 2077/03/03. 3. Requested to clarify on various issues on 2077/04/29 4. Comments sent on 2077/06/14. 5. Reply received on 2078/01/15.
3	Dordi Khola Jalbidhyut Co. Ltd. (For Local & Public)	Hydropower	IPO	2,951,929	295,192,900	Siddhartha Capital Ltd.	2078/01/21	2078/05/10	2078/06/31	1. Comments sent on 2078/05/10. 2. Reply received on 2078/06/31.
4	Upper Solu Hydro Electric Company (For Local & Public)	Hydropower	IPO	3,307,500	330,750,000	NMB Capital Ltd.	2077/12/16	2078/06/19	2078/07/02	1. Comments sent on 2078/06/19. 2. Reply received on 2078/07/02.
5	Upper Hewakhola Hydropower Co. Ltd. (For Local & Public)	Hydropower	IPO	2,000,000	200,000,000	NMB Capital Ltd.	2078/02/02	2078/06/19		1. Comments sent on 2078/06/19. 2. Reply received on 2078/07/02.
6	Upakar Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	266,250	26,625,000	Nepal SBI Merchant Banking Ltd.	2078/04/13	2078/07/15	2078/09/12	1. Comments sent on 2078/07/15. 2. 3. Reply received on 2078/09/12.

7	Sayapatri Hydropower Ltd. (For Local & Public)	Hydropower	IPO	900,000	90,000,000	NIBL Ace Capital Ltd.	2077/11/20	2078/09/07	2078/10/02	1. Comments sent on 2078/09/07. 2. Reply received on 2078/10/02.
8	Rapti Hydro and General Construction Limited (For Local and General Public)	Hydropower	IPO	2,941,410	294,141,000	Siddhartha Capital Ltd.	2078/05/08	2078/09/07	2078/10/04	1. Comments sent on 2078/09/07. 2. Reply received on 2078/10/04.
Total				17,117,089	1,711,708,900					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total				-	-				
Grand Total				69,668,832	7,638,883,200				