

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Pipeline Status
Fiscal Year 2078/79

As on 2078/08/13

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Sayapatri Hydropower Ltd. (For Local & Public)	Hydropower	IPO	900,000	90,000,000	NIBL Ace Capital Ltd.	2077/11/20	Requested to submit revised prospectus on 2078/07/15.
2	Emerging Nepal Limited	Others	IPO	555,600	55,560,000	NIC Asia Capital Ltd.	2078/03/17	Requested to submit additional & updated documents along with revised prospectus on 2078/07/15.
3	Molung Hydropower Company Ltd.(For Local and Public)	Hydropower	IPO	3,531,000	353,100,000	Sunrise Capital Ltd.	2078/04/01	
4	Reliable Life Insurance Ltd. For general public @ Rs.212 (along with premium Rs. 112)	Insurance	IPO	6,000,000	1,272,000,000	Civil Capital Market Ltd.	2078/04/12	Requested to submit additional required documents on 2078/07/15.
5	Three Star Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,231,250	123,125,000	Himalayan Capital Ltd.	2078/04/17	
6	Rapti Hydro and General Construction Limited (For Local and General Public)	Hydropower	IPO	2,941,410	294,141,000	Siddhartha Capital Ltd.	2078/05/08	
7	Cyc Nepal Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	395,336	39,533,600	Global IME Capital Ltd.	2078/06/11	
8	Adarsha Laghubitta Bittiya Sanstha Ltd	Microfinance	IPO	60,000	6,000,000	BOK Capital Market Ltd.	2078/06/20	
9	Swetganga Hydropower and Construction Ltd. (For Local and General Public)	Hydropower	IPO	4,779,000	477,900,000	Sanima Capital Ltd.	2078/07/10	
10	Mandakini Hydropower Ltd. (For Local and General Public)	Hydropower	IPO	1,764,110	176,411,000	BOK Capital Market Ltd.	2078/07/14	
11	Sikles Hydropower Limited (For Local and General Public)	Hydropower	IPO	2,000,000	200,000,000	BOK Capital Market Ltd.	2078/07/29	
Total				24,157,706	3,087,770,600			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
2	IME Life Insurance Co Ltd.	Insurance	IPO	6,000,000	600,000,000	Civil Capital Market Ltd.	2078/02/31	2078/03/22	1. Comments sent on 2078/03/22
5	Jalpa Samudayik Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	522,000	52,200,000	Prabhu Capital Ltd.	2078/03/20	2078/07/09	1. Comments sent on 2078/07/09.
6	Upakar Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	266,250	26,625,000	Nepal SBI Merchant Banking Ltd.	2078/04/13	2078/07/15	1. Comments sent on 2078/07/15.
7	Rastra Utthan Laghubitta Bittiya Sanstha	Microfinance	IPO	850,000	85,000,000	NIBL Ace Capital Ltd.	2078/03/24	2078/07/16	1. Comments sent on 2078/07/16.
8	River Falls Power Ltd. (For Local and General Public)	Hydropower	IPO	3,430,000	343,000,000	Prabhu Capital Ltd.	2078/04/13	2078/07/16	1. Comments sent on 2078/07/16.
Total				13,454,179	1,345,417,900				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Bindhyabasini Hydropower Development Co. Ltd. (For Local People & General Public)	Hydropower	IPO	2,500,000	250,000,000	Sanima Capital Ltd.	2076/10/01	2077/06/19	2077/11/07	1. Requested to submit all required documents on 2076/10/20. 2. Additional documents received on 2076/12/05. 3. Comments sent on 2077/06/19. 4. Reply received on 2077/11/07. 5. Letter sent with additional comments on 2077/12/02. 6. Revised prospectus and documents received on 2078/05/30.
2	Himalayan Hydropower Limited (For Local People & General Public)	Hydropower	IPO	2,250,000	225,000,000	Global IME Capital Ltd.	2076/07/27	2077/06/14	2078/01/15	1. Requested to submit all required documents and revised prospectus, on 2076/10/10. 2. Revised prospectus and additional documents received on 2077/03/03. 3. Requested to clarify on various issues on 2077/04/29 4. Comments sent on 2077/06/14. 5. Reply received on 2078/01/15.
3	Balephi Hydropower Ltd. (For Local & Public)	Hydropower	IPO	3,655,940	365,594,000	Global IME Capital Ltd.	2077/11/25	2078/01/24	2078/02/09	1. Comments sent on 2078/01/24. 2. Reply received on 2078/02/09. 3. Additional Documents received on 2078/02/27.
4	Green Ventures Ltd. (For Local & Public)	Hydropower	IPO	6,250,000	625,000,000	Laxmi Capital Market Ltd.	2077/11/28	2078/01/24	2078/03/24	1. Comments sent on 2078/01/24.
5	NESDO Sambridha Laghubitta Bittiya Sanstha Limited	Microfinance	IPO	828,750	82,875,000	Global IME Capital Ltd.	2078/03/06	2078/04/21	2078/05/11	1. Comments sent on 2078/04/21. 2. Reply received on 2078/05/11.
6	Dordi Khola Jalbidhyut Co. Ltd. (For Local & Public)	Hydropower	IPO	2,951,929	295,192,900	Siddhartha Capital Ltd.	2078/01/21	2078/05/10	2078/06/31	1. Comments sent on 2078/05/10. 2. Reply received on 2078/06/31.
7	Upper Solu Hydro Electric Company (For Local & Public)	Hydropower	IPO	3,307,500	330,750,000	NMB Capital Ltd.	2077/12/16	2078/06/19	2078/07/02	1. Comments sent on 2078/06/19. 2. Reply received on 2078/07/02.

8	Upper Hewakhola Hydropower Co. Ltd. (For Local & Public)	Hydropower	IPO	2,000,000	200,000,000	NMB Capital Ltd.	2078/02/02	2078/06/19	1. Comments sent on 2078/06/19. 2. Reply received on 2078/07/02.
Total				23,744,119	2,374,411,900				

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
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Grand Total				61,356,004	6,807,600,400				
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