

Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2078/79

As on 2078/07/28

Under Preliminary Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|-----------------|--------|--------------|-----------------|--------------------|-------------------------|---------------|---------------------|-----------------|-------------------|
| Total | | | | | | | | | | |
| | | | - | - | - | - | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|--|------------------|------------------|----------------------|--------------------|-------------------------|-------------------------|---------------------|-----------------|-------------------|
| 1 | Everest Bank Ltd. (8 yrs, 8.5%, Everest Bank Debenture) | Commercial Bank | 2,000,000 | 2,000,000,000 | 800,000 | 1,200,000 | NIBL Ace Capital Ltd. | 2078/04/20 | 2078/05/10 | |
| 2 | Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088) | Development Bank | 1,000,000 | 1,000,000,000 | 400,000 | 600,000 | NIBL Ace Capital Ltd. | 2078/04/03 | 2078/07/09 | |
| 3 | NMB Bank Ltd. (15 yrs, 4%, NMB Energy Bond) | Commercial Bank | 3,500,000 | 3,500,000,000 | 1,400,000 | 2,100,000 | Siddhartha Capital Ltd. | 2078/04/24 | 2078/07/09 | |
| Total | | | 2,000,000 | 2,000,000,000 | 800,000 | 1,200,000 | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Date of Reply | Processing Status |
|------|--|-----------------|--------------|-----------------|--------------------|-------------------------|-------------------------|---------------------|-----------------|---------------|-------------------|
| 1 | Century Bank Ltd. (9%, 10 years, Century Debenture 2087) | Commercial Bank | 2,200,000 | 2,200,000,000 | 880,000 | 1,320,000 | Global IME Capital Ltd. | 2077/06/22 | 2077/08/17 | 2078/05/31 | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|
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