

Securities Board of Nepal
Regulation and Management Department
Right Share Pipeline Status
Fiscal Year 2078/79

As on 2078/07/04

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	IME General Insurance Ltd.	Insurance	10:4	4,630,344.00	463,034,400.00	Global IME Capital Ltd.	2078/05/17			
2	Api Power Company Ltd.	Hydropower	1: 0.3936	10,860,000.00	1,086,000,000.00	Muktinath Capital Ltd.	2078/06/25			
3	Nepal Finance Limited	Finance	1:0.70	3,454,474.28	345,447,427.50	Prabhu Capital Ltd.	2078/07/01			
Total				18,944,818.275	1,894,481,827.50					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Shikhar Insurance Company Ltd	Insurance	10:3	5,275,572.00	527,557,200.00	NIBL Ace Capital Ltd.	2078/02/25	2078/04/28		
Total				5,275,572.00	527,557,200.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Chhyangdi Hydropower Ltd	Hydropower	10:3	893,025.00	89,302,500.00	Global IME Capital Ltd.	2078/01/15	2078/03/18	2078/04/31	1. Comments send on 2078/03/18. 2. Reply received on 2078/04/31. 3. Revised prospectus received on 2078/05/16.
2	Corporate Development Bank Ltd.	Development Bank	1:1.5	3,000,000.00	300,000,000.00	Civil Capital Market Ltd.	2077/09/26	2077/10/23	2078/04/17	1. Requested to submit additional documents and revised prospectus on 2078/05/10. 2. Reply received on 2078/06/17.
3	Narayani Development Bank Ltd.	Development Bank	1:1	1,312,338.00	131,233,800.00	Global IME Capital Ltd.	2078/03/04	2078/05/08	2078/05/11	1. Comments send on 2078/05/08. 2. Reply received on 2078/05/11.
4	Samridhi Finance Company Ltd.	Finance	2:1	2,729,705.00	272,970,500.00	BOK Capital Market Ltd.	2078/04/15	2078/06/01	2078/06/17	1. Comments send on 2078/06/01. 2. Reply received on 2078/06/17.
Total				7,935,068.00	793,506,800.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total										

Grand Total