

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Pipeline Status
Fiscal Year 2078/79

As on 2078/06/14

Under Preliminary Review

| S.N. | Name of Company | Sector | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Processing Status | |
|--------------|---|--------------|---------------|-------------------|----------------------|---------------------------------|---------------------|-------------------|--|
| 1 | Sayapatri Hydropower Ltd. (For Local & Public) | Hydropower | IPO | 900,000 | 90,000,000 | NIBL Ace Capital Ltd. | 2077/11/20 | | |
| 2 | Upper Solu Hydro Electric Company (For Local & Public) | Hydropower | IPO | 3,307,500 | 330,750,000 | NMB Capital Ltd. | 2077/12/16 | | |
| 3 | Upper Hewakhola Hydropower Co. Ltd. (For Local & Public) | Hydropower | IPO | 2,000,000 | 200,000,000 | NMB Capital Ltd. | 2078/02/02 | | |
| 4 | Emerging Nepal Limited | Others | IPO | 555,600 | 55,560,000 | NIC Asia Capital Ltd. | 2078/03/17 | | |
| 5 | Jalpa Samudayik Laghubitta Bittiya Sanstha Ltd. | Microfinance | IPO | 522,000 | 52,200,000 | Prabhu Capital Ltd. | 2078/03/20 | | |
| 6 | Rastra Uthhan Laghubitta Bittiya Sanstha | Microfinance | IPO | 850,000 | 85,000,000 | NIBL Ace Capital Ltd. | 2078/03/24 | | |
| 7 | Molung Hydropower Company Ltd.(For Local and Public) | Hydropower | IPO | 3,531,000 | 353,100,000 | Sunrise Capital Ltd. | 2078/04/01 | | |
| 8 | Reliable Life Insurance Ltd. For general public @ Rs.212 (along with premium Rs. 112) | Insurance | IPO | 6,000,000 | 1,272,000,000 | Civil Capital Market Ltd. | 2078/04/12 | | |
| 9 | Upakar Laghubitta Bittiya Sanstha Ltd. | Microfinance | IPO | 266,250 | 26,625,000 | Nepal SBI Merchant Banking Ltd. | 2078/04/13 | | |
| 10 | River Falls Power Ltd. (For Local and General Public) | Hydropower | IPO | 3,430,000 | 343,000,000 | Prabhu Capital Ltd. | 2078/04/13 | | |
| 11 | Three Star Hydropower Ltd. (For Local and General Public) | Hydropower | IPO | 1,231,250 | 123,125,000 | Himalayan Capital Ltd. | 2078/04/17 | | |
| 12 | Rapti Hydro and General Construction Limited (For Local and General Public) | Hydropower | IPO | 2,941,410 | 294,141,000 | Siddhartha Capital Ltd. | 2078/05/08 | | |
| 13 | Cyc Nepal Laghubitta Bittiya Sanstha Ltd. | Microfinance | IPO | 395,336 | 39,533,600 | Global IME Capital Ltd. | 2078/06/11 | | |
| Total | | | | 25,930,346 | 3,265,034,600 | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Processing Status |
|--------------|--|------------|---------------|-------------------|----------------------|---------------------------|---------------------|-----------------|---------------------------------|
| 1 | Dish Media Network Limited | Others | IPO | 2,385,929 | 238,592,900 | Global IME Capital Ltd. | 2077/03/30 | 2077/06/19 | 1. Comments sent on 2077/06/19. |
| 2 | IME Life Insurance Co Ltd. | Insurance | IPO | 6,000,000 | 600,000,000 | Civil Capital Market Ltd. | 2078/02/31 | 2078/03/22 | 1. Comments sent on 2078/03/22 |
| 3 | Dordi Khola Jaibidhyut Co. Ltd. (For Local & Public) | Hydropower | IPO | 2,951,929 | 295,192,900 | Siddhartha Capital Ltd. | 2078/01/21 | 2078/05/10 | 1. Comments sent on 2078/05/10. |
| Total | | | | 11,337,858 | 1,133,785,800 | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|---|--------------|---------------|-------------------|----------------------|---------------------------|---------------------|-----------------|---------------|---|
| 1 | Bindhyabasini Hydropower Development Co. Ltd. (For Local People & General Public) | Hydropower | IPO | 2,500,000 | 250,000,000 | Sanima Capital Ltd. | 2076/10/01 | 2077/06/19 | 2077/11/07 | 1. Requested to submit all required documents on 2076/10/20. 2. Additional documents received on 2076/12/05. 3. Comments sent on 2077/06/19. 4. Reply received on 2077/11/07. 5. Letter sent with additional comments on 2077/12/02. 6. Revised prospectus and documents received on 2078/05/30. |
| 2 | Himalayan Hydropower Limited (For Local People & General Public) | Hydropower | IPO | 2,250,000 | 225,000,000 | Global IME Capital Ltd. | 2076/07/27 | 2077/06/14 | 2078/01/15 | 1. Requested to submit all required documents and revised prospectus, on 2076/10/10. 2. Revised prospectus and additional documents received on 2077/03/03. 3. Requested to clarify on various issues on 2077/04/29 4. Comments sent on 2077/06/14. 5. Reply received on 2078/01/15. |
| 3 | Balephi Hydropower Ltd. (For Local & Public) | Hydropower | IPO | 3,655,940 | 365,594,000 | Global IME Capital Ltd. | 2077/11/25 | 2078/01/24 | 2078/02/09 | 1. Comments sent on 2078/01/24. 2. Reply received on 2078/02/09. 3. Additional Documents received on 2078/02/27. |
| 4 | Green Ventures Ltd. (For Local & Public) | Hydropower | IPO | 6,250,000 | 625,000,000 | Laxmi Capital Market Ltd. | 2077/11/28 | 2078/01/24 | 2078/03/24 | 1. Comments sent on 2078/01/24. 2. Reply received on 2078/03/24. |
| 5 | NESDO Sambridha Laghubitta Bittiya Sanstha Limited | Microfinance | IPO | 828,750 | 82,875,000 | Global IME Capital Ltd. | 2078/03/06 | 2078/04/21 | 2078/05/11 | 1. Comments sent on 2078/04/21. 2. Reply received on 2078/05/11. |
| Total | | | | 15,484,690 | 1,548,469,000 | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Processing Status |
|--------------|-----------------|--------|---------------|--------------|-----------------|---------------|---------------------|-----------------|-------------------|
| Total | | | | - | - | | | | |

Grand Total

52,752,894

5,947,289,400