#### Securities Board of Nepal Regulation and Management Department Right Share Pipeline Status Fiscal Year 2078/79

As on 2078/06/04

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# **Under Preliminary Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	IME General Insurance Ltd.	Insurance	10:4	4,630,344.00	463,034,400.00	Global IME Capital Ltd.	2078/05/17			
			Total	4,630,344.00	463,034,400.00					

## **Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1 Shi	ikhar Insurance Company Ltd	Insurance	10:3	5,275,572.00	527,557,200.00	NIBL Ace Capital Ltd.	2078/02/25	2078/04/28		
2 Sai	mriddhi Finance Company Ltd.	Finance	2:1	2,729,705.00	272,970,500.00	BOK Capital Market Ltd.	2078/04/15	2078/06/01		Comments send on 2078/06/01.
			Total	8,005,277.00	800,527,700.00	)				

#### **Replied and Under Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1 C	Chhyangdi Hydropower Ltd	Hydropower	10:3	893,025.00	89,302,500.00	Global IME Capital Ltd.	2078/01/15	2078/03/18	2078/03/31	
2 C	Corporate Development Bank Ltd.	Development Bank	1:1.5	3,000,000.00	300,000,000.00	Civil Capital Market Ltd.	2077/09/26	2077/10/23	2078/04/17	Requested to submit additional documents and revised prospectus on 2078/05/10.
3 N	larayani Development Bank Ltd.	Development Bank	1:1	1,312,338.00	131,233,800.00	Global IME Capital Ltd.	2078/03/04	2078/05/08	2078/05/11	
			Total	5,205,363.00	520,536,300.00	)				

### Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
			Total							
		Grand Total								