

**Securities Board of Nepal**  
Regulation and Management Department  
**Debenture Pipeline Status**  
Fiscal Year 2078/79

As on 2078/04/28

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIBL Ace Capital Ltd.	2078/04/03		
2	Everest Bank Ltd. (8 yrs, 8.5%, Everest Bank Debenture)	Commercial Bank	2,000,000	2,000,000,000	800,000	1,200,000	NIBL Ace Capital Ltd.	2078/04/20		
3	NMB Bank Ltd. (15 yrs, 4%, NMB Energy Bond)	Commercial Bank	3,500,000	3,500,000,000	1,400,000	2,100,000	Siddhartha Capital Ltd.	2078/04/24		
<b>Total</b>			<b>6,500,000.00</b>	<b>6,500,000,000.00</b>	<b>2,600,000.00</b>	<b>3,900,000.00</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Century Bank Ltd. (9%, 10 years, Century Debenture 2087)	Commercial Bank	2,200,000	2,200,000,000	880,000	1,320,000	Global IME Capital Ltd.	2077/06/22	2077/08/17	
2	Civil Bank Ltd. (9%, 10 years, Civil Bank Debenture 2088)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Laxmi Capital Markets Ltd.	2078/02/24	2078/04/21	
3	Garima Bikas Bank Ltd. (8.75%, 7 years, Garima Debenture 2085)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIBL Ace Capital Ltd.	2078/03/11	2078/04/21	
<b>Total</b>			<b>2,200,000</b>	<b>2,200,000,000</b>	<b>880,000</b>	<b>1,320,000</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
