

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Approved
Fiscal Year 2077/78

As on 2078/03/31

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Reliance Life Insurance Co. Ltd. (For General Public)	Insurance	1	21,000,000	21,000,000	100	2,100,000,000	6,300,000	630,000,000	30%	1,470,000,000	70%	Sanima Capital Ltd.	2077/04/16
2	Samaj Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	200,000	200,000	100	20,000,000	86,000	8,600,000	43%	11,400,000	57%	Siddhartha Capital Ltd.	2077/04/21
3	General Insurance Company Nepal Ltd. (For General Public)	Insurance	1	10,000,000	10,000,000	100	1,000,000,000	3,000,000	300,000,000	30%	700,000,000	70%	NIBL Ace Capital Ltd.	2077/05/24
4	Sanima General Insurance Ltd. (For General Public)	Insurance	1	10,000,000	10,000,000	100	1,000,000,000	3,000,000	300,000,000	30%	700,000,000	70%	NIC Asia Capital	2077/06/05
5	Chandragiri Hills Limited (For Local People & General Public)	Others	1	15,340,910	15,340,910	100	1,534,091,000	1,840,910	184,091,000	12%	1,350,000,000	88%	Global IME Capital Ltd.	2077/07/28
6	Prabhu Life Insurance Limited (For General Public)	Insurance	1	20,000,000	20,000,000	100	2,000,000,000	6,000,000	600,000,000	30%	1,400,000,000	70%	Siddhartha Capital Ltd.	2077/08/11
7	Nepal Infrastructure Bank Limited	Banking	1	200,000,000	200,000,000	100	20,000,000,000	80,000,000	8,000,000,000	40%	12,000,000,000	60%	NIBL Ace Capital Ltd.	2077/09/10
8	Singati Hydro Energy Ltd. (For Local People & General Public)	Hydropower	1	14,500,000	14,500,000	100	1,450,000,000	4,350,000	435,000,000	30%	1,015,000,000	70%	Mega Capital Markets Ltd.	2077/09/21
9	Greenlife Hydropower Ltd. (For General Public) (Including unsubscribed 16,96,400 share issued to local people)	Hydropower	16,200,001	18,000,000	1,800,000	100	180,000,000	3,496,400	349,640,000	19.42%	1,445,560,000	80%	BOK Capital Market Ltd.	2077/10/02
10	Mahila Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,000,000	1,000,000	100	100,000,000	400,000	40,000,000	40%	60,000,000	60%	Nepal SBI Merchant Banking Ltd.	2077/10/08
11	Ru Ru Jalabidhyut Pariyoajana Ltd. (For Local People and General Public) Local:407705 kitta (10%) @ Rs.100 General Public:407706 kitta (10%) @ Rs.120.	Hydropower	1	4,077,055	4,077,055	100	407,705,500	815,411	81,541,100	20%	326,164,400	80%	NMB Capital Ltd.	2077/10/21
12	Jyoti Life Insurance Co. Ltd.	Insurance	1	22,000,000	22,000,000	100	2,200,000,000	6,600,000	660,000,000	30%	1,540,000,000	70%	NMB Capital Ltd.	2077/11/07
13	CEDB Hydropower Development Co. Ltd.	Others	1	8,394,100	8,394,100	100	839,410,000	2,518,230	251,823,000	30%	587,587,000	70%	Sunrise Capital Ltd.	2078/01/02
14	Madhya Bhotekoshi Jalvidyut Co. Ltd. (For Local People & General Public)	Hydropower	45,000,001	60,000,000	15,000,000	100	1,500,000,000	15,000,000	1,500,000,000	25%			Global IME Capital Ltd.	2078/01/05
15	Jeevan Bikash Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	6,084,000	6,084,000	100	608,400,000	1,977,300	197,730,000	32.50%	410,670,000	67.50%	NMB Capital Ltd.	2078/02/30
16	Manakamana Smart Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,211,500	1,211,500	100	121,150,000	389,000	38,900,000	32.11%	82,250,000	67.89%	NMB Capital Ltd.	2078/03/06
17	Tehrathum Power Co. Ltd. (For Local and General Public)	Hydropower	1	4,000,000	4,000,000	100	400,000,000	1,200,000	120,000,000	30.00%	2,800,000	70.00%	NIBL Ace Capital Ltd.	2078/03/10
18	Union Life Insurance Co. Ltd.	Insurance	1	21,500,000	21,500,000	100	2,150,000,000	6,450,000	645,000,000	30.00%	1,505,000,000	70.00%	Prabhu Capital Ltd.	2078/03/13
19	Mailung Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	2,945,145	3,681,430	736,286	100	73,628,600	736,286	73,628,600	20.00%			Siddhartha Capital Ltd.	2078/03/23
20	Sanima Life Insurance Ltd.	Insurance	1	20,000,000	20,000,000	100	2,000,000,000	6,000,000	600,000,000	30.00%	1,400,000,000	70.00%	Prabhu Capital Ltd.	2078/03/31
21	Manushi Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,093,750	1,093,750	100	109,375,000	393,750	39,375,000	36.00%	70,000,000	64.00%	Nepal SBI Merchant Banking Ltd.	2078/03/31
22	Samling Power company Ltd (For Local and Public)	Hydropower	1	5,000,000	5,000,000	100	500,000,000	1,230,000	123,000,000	24.60%	377,000,000	75.400%	Nepal SBI Merchant Banking Ltd.	2078/03/31
22				Total	402,937,601		40,293,760,100	151,783,287	15,178,328,700		26,453,431,400			