

Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2077/78

As on 2078/03/13

Under Preliminary Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|---|------------------|---------------------|-------------------------|---------------------|-------------------------|----------------------------|---------------------|-----------------|-------------------|
| 1 | Civil Bank Ltd.(9%, 10 years, Civil Bank Debenture 2088) | Commercial Bank | 3,000,000 | 3,000,000,000 | 1,200,000 | 1,800,000 | Laxmi Capital Markets Ltd. | 2078/02/24 | | |
| 2 | Garima Bikas Bank Ltd (8.75%, 7 years, Garima Debenture 2085) | Development Bank | 1,000,000 | 1,000,000,000 | 400,000 | 600,000 | NIBL Ace capital Ltd. | 2078/03/11 | | |
| Total | | | 3,000,000.00 | 3,000,000,000.00 | 1,200,000.00 | 1,800,000.00 | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|--|-----------------|------------------|----------------------|--------------------|-------------------------|-------------------------|---------------------|-----------------|-------------------|
| 1 | Century Bank Ltd. (9%,10 years,Century Debenture 2087) | Commercial Bank | 2,200,000 | 2,200,000,000 | 880,000 | 1,320,000 | Global IME Capital Ltd. | 2077/06/22 | 2077/08/17 | |
| Total | | | 2,200,000 | 2,200,000,000 | 880,000 | 1,320,000 | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Date of Reply | Processing Status |
|------|---|-----------------|--------------|-----------------|--------------------|-------------------------|-------------------------------|---------------------|-----------------|---------------|-------------------|
| 1 | Laxmi Bank Ltd. (10 years, 8.5% Laxmi Bank Debenture) | Commercial Bank | 2,000,000 | 2,000,000,000 | 800,000 | 1,200,000 | Civil Capital Markets Ltd. | 2078/01/06 | 2078/02/26 | 2078/03/06 | |
| 2 | Machhapuchhre Bank Ltd.(10 years, 8.5% Machhapuchchhre Debenture 2087) | Commercial Bank | 3,000,000 | 3,000,000,000 | 1,200,000 | 1,800,000 | Nabil Investment Banking Ltd. | 2078/01/15 | 2078/02/26 | 2078/03/02 | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|
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| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|
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