

Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2077/78

As on 2077/04/21

Under Preliminary Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|--|-----------|---------------------|-------------------------|---------------------|-------------------------|------------------|---------------------|-----------------|-------------------|
| 1 | Siddhartha Bank Ltd. (8.5%, 7 years, SBL Debenture 2084) | Debenture | 3,000,000.00 | 3,000,000,000.00 | 1,200,000.00 | 1,800,000.00 | NMB Capital Ltd. | 2077/04/18 | | |
| Total | | | 3,000,000.00 | 3,000,000,000.00 | 1,200,000.00 | 1,800,000.00 | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|---|-----------|---------------------|-------------------------|---------------------|-------------------------|-------------------------------|---------------------|-----------------|----------------------------|
| 1 | Everest Bank Ltd. (10.25%, 7 years, Everest Bank Ltd. Debenture 2083) | Debenture | 1,000,000.00 | 1,000,000,000.00 | 400,000.00 | 600,000.00 | NIBL Ace Capital Ltd. | 2076/09/14 | 2076/10/23 | Comment sent on 2076/10/23 |
| 2 | Sanima Bank Ltd.(10.25%,10 years, Sanima Debenture 2086) | Debenture | 4,000,000.00 | 4,000,000,000.00 | 1,600,000.00 | 2,400,000.00 | NIC ASIA Capital Ltd. | 2076/09/27 | 2076/10/23 | Comment sent on 2076/10/23 |
| 3 | NCC Bank Ltd. (10.5%,10 years, NCC Rinpatra 2086) | Debenture | 3,000,000.00 | 3,000,000,000.00 | 1,200,000.00 | 1,800,000.00 | Nabil Investment Banking Ltd. | 2076/10/01 | 2076/11/11 | |
| 4 | Bank Of Kathmandu Ltd.(10.25%,10 years,BOK Debenture 2086) | Debenture | 1,600,000.00 | 1,600,000,000.00 | 640,000.00 | 960,000.00 | Nabil Investment Banking Ltd. | 2076/10/16 | 2076/11/18 | |
| Total | | | 9,600,000.00 | 9,600,000,000.00 | 3,840,000.00 | 5,760,000.00 | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|--------------|-----------------|--------------------|-------------------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | | | | | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|--------------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|
| Total | | | | | | | | | |