#### Securities Board of Nepal Regulation and Management Department Right Share Pipeline Status Fiscal Year 2075/76

# Under Preliminary Review

### As on 2075/08/16

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sri Ram Sugar Mills Ltd.	Manufacturing	1:3	8,903,949.81	890,394,981	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08
2	Nepal Insurance Co. Ltd.	Insurance	1:0.65	4,014,651.58	401,465,158	Global IME Capital Ltd.	2075/08/05			
3	MultiPurpose Finance Co.Ltd. (Bittya Sanstha)	Finance	1:8.64469	3,585,264.00	358,526,400	Civil Capital Ltd.	2075/02/27			Additional document received
			Total	16,503,865.39	1,650,386,539.00					

## **Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barun Hydropower Company Ltd.	Hydropower	1:1	2,551,500.00	255,150,000.00	NIBL ACE Capital Ltd.	2075/02/22	2075/06/14		Comment sent on 2075/06/14.
2	Srijana Finance Ltd.	Finance	10:6	2,404,080.00	240,408,000	Sunrise Capital Ltd.	2075/06/02	2075/06/26		Comment sent on 2075/06/26.
3	Unnati Microfinance Bittiya Sanstha Ltd.	Microfinance	5:1	110,000.00	11,000,000.00	Siddhartha Capital Ltd.	2075/02/20	2075/07/06		Comment sent on 2075/07/06.
			Total	5,065,580	506,558,000.00					

# **Replied and Under Review**

Ş	6.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
	1	Mithila Laghubitta Bittiya Sanstha Ltd.	Microfinance	2:1	329,889.69	32,988,969	Kathmandu Capital Market Ltd	2075/06/23	2075/07/12	2075/08/12	Reply Received
				Total	329,889.69	32,988,969.00					

# Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Api Power Company Ltd.	Hydropower	1:2	21,000,000.00	2,100,000,000	Siddhartha Capital Ltd.	2074/03/30			Requested document not received yet.
			Total	21,000,000.00	2,100,000,000					

Grand Total 42,899,335.08 4,289,933,508