

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status
Fiscal Year 2077/78

As on 2077/11/03

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Sahas Urja Limited (For Local and Public)	Hydropower	IPO	10,500,000	1,050,000,000	NIBL Ace Capital Ltd.	2077/08/24	
2	Samling Power company Ltd (For Local and Public)	Hydropower	IPO	1,230,000	123,000,000	Nepal SBI Merchant Banking Ltd.	2077/10/05	Requested to submit additional documents on 2077/11/02
3	Buddha Bhumi Nepal Hydro Power Co. Ltd. (For Local and Public)	Hydropower	IPO	1,200,000	120,000,000	Civil Capital Market Ltd.	2077/10/08	
Total				12,930,000	1,293,000,000			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Himalayan Hydropower Limited (For Local People & General Public)	Hydropower	IPO	2,250,000	225,000,000	Global IME Capital Ltd.	2076/07/27	2077/06/14	1. Requested to submit all required documents and revised prospectus, on 2076/10/10. 2. Revised prospectus and additional documents received on 2077/03/03. 3. Requested to clarify on various issues on 2077/04/29 4. Comments sent on 2077/06/14.
2	Bindhyabasini Hydropower Development Co. Ltd. (For Local People & General Public)	Hydropower	IPO	2,500,000	250,000,000	Sanima Capital Ltd.	2076/10/01	2077/06/19	1. Requested to submit all required documents on 2076/10/20. 2. Additional documents received on 2076/12/05. 3. Comments sent on 2077/06/19.
3	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
Total				7,135,929	713,592,900				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	CBIL Capital Ltd.	Merchant Bank	IPO	300,000	30,000,000	Nepal SBI Merchant Banking Ltd.	2075/01/19	2075/03/12	2075/04/07	1) Revised prospectus received on 2075/05/06 2) Reply under review
2	Mailung Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18 4) Reply received on 2075/04/21 5) Requested to comply all comments and submit revised prospectus accordingly (2075/07/08). 6) Revised prospectus received on 2075/11/29. 7) Asked to clarify on information disclosed. 8) Reply received on 2076/01/25. 9) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07. 10) Documents with amended Prospectus received on 2077/09/17.
3	Madhya Bhotokoshi Jalvidyut Co. Ltd. (For Local People & General Public)	Hydropower	IPO	15,000,000	1,500,000,000	Global IME Capital Ltd.	2076/10/07	2076/11/18	2077/03/28	1) Comment sent on 2076/11/18. 2) Reply received on 2077/03/28. 3) Requested to send revised prospectus along with updated documents on 2077/04/21.
4	Nyadi Hydropower Limited (For Local and Public)	Hydropower	IPO	4,050,000	405,000,000	Global IME Capital Ltd.	2077/08/10	2077/10/05	2077/10/26	Under Review
5	Jyoti Life Insurance Co. Ltd.	Insurance	IPO	6,600,000	660,000,000	NMB Capital Ltd.	2077/08/19	2077/10/09	2077/10/26	Under Review
6	CEDB Hydropower Development Co. Ltd.	Others	IPO	2,518,230	251,823,000	Sunrise Capital Ltd.	2074/03/27	2076/07/25	2077/10/26	Under Review
Total				29,204,516	2,920,451,600					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total				-	-				

Grand Total

49,270,445

4,927,044,500