## Securities Board of Nepal Regulation and Management Department

Debenture Approved

## Fiscal Year 2075/76

|      |  |      |           |                           |      |                                      |              |                   |                                  | As on 2075/07/07    |  |
|------|--|------|-----------|---------------------------|------|--------------------------------------|--------------|-------------------|----------------------------------|---------------------|--|
| S.N. | Name of Company                              | From | То        | No. of Unit<br>Registered | Rate | Amount of<br>Debenture<br>Registered | Public Issue | Private Placement | Issue Manager                    | Date of<br>Approval |  |
|      |  |      |           |                           |      |                                      | Amount       | Amount            |                                  |                     |  |
| 1 NI | C Asia Bank Ltd.                             | 1    | 1,830,000 | 1,830,000                 | 1000 | 1,830,000,000                        | 366,000,000  | 1 /6/ 000 000     | Nabil Investment<br>Banking Ltd. | 2075/05/05          |  |
|      | anima Bank Ltd.<br>0% Sanima Debenture 2085) | 1    | 2,000,000 | 2,000,000                 | 1000 | 2,000,000,000                        | 400,000,000  | 1,600,000,000     | Kathmandu Capital<br>Market Ltd. | 2075/07/07          |  |
|      |  |      | Total     | 3,830,000                 |      | 3,830,000,000                        | 766,000,000  | 3,064,000,000     |                                  |                     |  |