

**Debenture Approved**

Fiscal Year 2075/76

As on 2076/03/09

S.N.	Name of Company	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue Amount	Private Placement Amount	Issue Manager	Date of Approval
1	NIC Asia Bank Ltd.	1	1,830,000	1,830,000	1000	1,830,000,000	366,000,000	1,464,000,000.00	Nabil Investment Banking Ltd.	2075/05/05
2	Sanima Bank Ltd. (10% Sanima Debenture 2085)	1	2,000,000	2,000,000	1000	2,000,000,000	400,000,000	1,600,000,000.00	Kathmandu Capital Market Ltd.	2075/07/07
3	Siddhartha Bank Ltd. (10.5% SBL Debenture 2082)	1	2,250,000	2,250,000	1,000	2,250,000,000	450,000,000	1,800,000,000.00	NIBL ACE Capital Ltd.	2075/08/06
4	Global IME Bank Ltd. (10% Global IME Bank Debenture 2080/81)	1	1,500,000	1,500,000	1,000	1,500,000,000	600,000,000	900,000,000.00	NIBL ACE Capital Ltd.	2075/09/30
5	NIC Asia Bank Ltd. (10% NIC ASIA Bank Debenture 2085/86)	1	4,000,000	4,000,000	1,000	4,000,000,000	1,600,000,000	2,400,000,000.00	Nepal SBI Capital Ltd.	2075/09/30
6	NMB Bank Ltd. (10% NMB Bank Debenture 2085)	1	3,000,000	3,000,000	1,000	3,000,000,000	1,200,000,000	1,800,000,000.00	Siddhartha Capital Ltd.	11/14/2075
7	Sunrise Bank Ltd. (10% Sunrise Bank Debenture 2080)	1	1,000,000	1,000,000	1,000	1,000,000,000	400,000,000	600,000,000.00	Parbhu Capital Ltd.	2075/12/01
8	Nepal Bangladesh Bank Ltd. (10.25% NBBL Debenture 2085)	1	2,000,000	2,000,000	1,000	2,000,000,000	800,000,000	1,200,000,000.00	Nabil Investment Banking Ltd.	2076/01/23
9	Nepal Investment Bank Ltd. (10.5% Nepal Investment Bank Debenture 2082)	1	2000000	2,000,000	1,000	2,000,000,000	800,000,000	1,200,000,000.00	Siddhartha Capital Ltd.	2076/02/07
10	Machhapuchchhre Bank Ltd. (10.25% Machhapuchchhre Bank Debenture 2083)	1	3,000,000	3,000,000	1,000	3,000,000,000	1,200,000,000	1,800,000,000.00	NMB Capital Ltd.	2076/03/04
11	Himalayan Bank Ltd. (10% Himalayan Bank Debenture 2083)	1	30,00,000	3,000,000	1,000	3,000,000,000	1,200,000,000	1,800,000,000.00	Laxmi Capital Market Ltd.	2076/03/09
<b>Total</b>			<b>19,580,000</b>	<b>25,580,000,000</b>	<b>9,016,000,000</b>	<b>16,564,000,000.00</b>				