

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status
Fiscal Year 2075/76

As on 2075/12/26

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Himal Dolakha Hydropower Co. Ltd. (For Local People : 16,00,000 kitta For General Public : 62,00,000 kitta)	Hydropower	IPO	7,800,000	780,000,000	Global IME Capital Ltd.	2075/09/22	
2	Mountain Energy Nepal Ltd.	Hydropower	IPO	3,936,054	393,605,400	Nabil Investment Banking Ltd.	2075/11/26	
3	Ghodighoda Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	132,600	13,260,000	Prabhu Capital Limited	2075/12/17	
4	Shiva Shree Hydropower Ltd.	Hydropower	IPO	3,351,140	335,114,000	Siddhartha Capital Ltd.	2075/12/17	
5	Sabaiko Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	530,000	53,000,000	NIBL Ace Capital Ltd.	2075/12/24	
Total				15,749,794	1,574,979,400			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Shuvam Power Ltd. (For General Public) (Including Unsubscribed 1,80,580 Share issued to Local People)	Hydropower	IPO	580,580	58,058,000	CBIL Capital Ltd.	2075/05/27	2075/11/05	Additional documents received on 2075/06/21. Requested to submit all required documents on (2075/07/08) Additional documents received on 2075/07/15. Additional documents received on 2075/08/25 Additional documents received on 2075/10/01
2	Infinity Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	674,000	67,400,000	Civil Capital Market Ltd.	2075/10/29	2075/12/25	Comment sent on 2075/12/25.
Total				1,254,580	125,458,000				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	CBIL Capital Ltd.	Merchant Bank	IPO	300,000	30,000,000	Nepal SBI Merchant Banking Ltd.	2075/01/19	2075/03/12	2075/04/07	1) Revised prospectus received on 2075/05/06 2) Reply under review
2	Mailung Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18 4) Reply received on 2075/04/21 5) Requested to comply all comments and submit revised prospectus accordingly (2075/07/08). 6) Revised prospectus received on 2075/11/29. 7) Asked to clarify on information disclosed.
3	Ru Ru Jalabidhyut Pariyojana Ltd. (For Local People)	Hydropower	IPO	407,705	40,770,500	NMB Capital Ltd.	2075/06/11	2075/10/03	2075/11/09	1) Requested to submit all required documents on 2075/07/11. 2) Documents Received on 2075/08/09. 3) Comment sent on 2075/10/03. 4) Requested to comply all comments and submit revised prospectus accordingly on 2075/11/23.
4	Swabhimaan Microfinance Bittiya Sanstha Ltd.	Microfinance	IPO	198,610	19,861,000	Siddhartha Capital Ltd.	2075/09/24	2075/11/28	2075/12/07	1) Informed to restructure public issue quantity as per BAFIA, 2073. 2) Re-applied on 2075/09/24 after amendment in capital structure 3) Requested to comply all comments and submit revised prospectus accordingly on 2075/12/24.
5	Gurans Laghubitta Bittiya Sanstha Limited	Microfinance	IPO	250,000	25,000,000	NIBL Ace Capital Ltd.	2075/09/10	2075/11/28	2075/12/11	Reply Received on 2075/12/11.
6	Janasewi Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	463,300	46,330,000	NMB Capital Ltd.	2075/09/26	2075/11/28	2075/12/11	1) Informed to restructure public issue quantity as per BAFIA, 2073. 2) Re-applied on 2075/09/26 after amendment in capital structure 3) Reply received on 2075/12/11
Total				2,355,901	235,590,100.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Garjang Upatyaka Hydro Power Ltd. (For Local People)	Hydropower	IPO	200,000	20,000,000	NIBL Capital Market Ltd.	2073/06/14	2073/08/15	1) Reply of comment received on 2074/01/10 2) Requested to submit Credit Rating Letter on
2	Laughing Buddha Power Nepal Ltd. (For Local People)	Hydropower	IPO	978,000	97,800,000	Siddhartha Capital Ltd.	2074/02/31		Requested to send updated prospectus incorporating additional disclosure required as
3	CEDB Hydro Fund Ltd. (For General Public)	Investment Company	IPO	2,289,300	228,930,000	Sunrise Capital Ltd.	2074/03/27		1) Additional document submitted on 2075/03/32 2) Notified to comply additional provisions on 2075/08/20
Total				3,467,300	346,730,000				
Grand Total				22,827,575	2,282,757,500				