Securities Board of Nepal Regulation and Management Department Right Share Pipeline Status Fiscal Year 2077/78

As on 2077/05/23

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sri Ram Sugar Mills Ltd.	Manufacturing	1:3	8,903,949.81	890,394,981.00	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08
2	Ngadi Group Power Ltd.	Hydropower	10:3	1,606,664.40	160,666,440.00	Siddhartha Capital Ltd.	2075/09/23			Requested to submit required documents 2076/01/22 Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
3	Citizen Investment Trust	Others	1:0.8284	13,592,592.00	1,359,259,200.00	RBB Merchant Banking Ltd.	2077/05/22			
			Total	10,510,614.21	1,051,061,421.00					

# **Reviewed and Comment Sent**

s	N. Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
	Hydroelectricity Investment and Development Company Ltd.	Others	1:1	110,000,000.00	11,000,000,000.00	Global IME Capital Ltd.	2076/03/31	2076/04/22		
	Nepal Finance Ltd.	Finance	1:1.25	1,697,506.25	169,750,625.00	Prabhu Capital Ltd.	2076/11/29	2077/05/22		
			Total	111,697,506.25	11,169,750,625.00					

# **Replied and Under Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barun Hydropower Company Ltd.	Hydropower	1:1	2,551,500.00	255,150,000.00	NIBL ACE Capital	2075/02/22	2075/06/14	2075/08/16	Updated Prospectus received on 2075/10/20, and additional document requested on 2075/11/10 Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
			Total	2,551,500.00	255,150,000.00	)				

## **Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
			Total							

## Grand Total