

Securities Board of Nepal
Regulation and Management Department
Right Share Pipeline Status
Fiscal Year 2075/76

As on 2075/06/24

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sri Ram Sugar Mills Ltd.	Manufacturing Sector	1:3	8,903,949.81	890,394,981	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08
2	Mithila Laghubitta Bittiya Sanstha Ltd.	Microfinance	2:1	329,889.69	32,988,969.00	Kathmandu Capital Market Ltd	2075/06/23	-	-	-
Total				9,233,839.50	923,383,950.00					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barun Hydropower Company Ltd.	Hydropower	1:1	2551500	255,150,000	NIBL ACE Capital Ltd.	2075/02/22	2075/06/14		Comment sent on 2075/06/14.
Total				2,551,500	255,150,000.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Everest Insurance Co. Ltd. (Promoter Issue)	Insurance	1: 1.05	1,403,325.00	140,332,500	Siddhartha Capital Ltd.	2075/03/21	2075/03/32	2075/04/06	Reply received on 2075/04/06
2	Kisan Microfinance Bittiya Sanstha Ltd.	Microfinance	2:1	240,250.00	24,025,000.00	Civil Capital Market Ltd.	2075/03/14	2075/03/31	2075/05/12	Reply received on 2075/05/12
Total				1,643,575.00	164,357,500.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Api Power Company Ltd.	Hydropower	1:2	21,000,000.00	2,100,000,000	Siddhartha Capital Ltd.	2074/03/30			Requested document not received yet.
2	Unnati Microfinance Bittiya Sanstha Ltd.	Microfinance	5:1	110,000.00	11,000,000.00	Siddhartha Capital Ltd.	2075/02/20			1) Requested to submit all required documents on 2075/03/01 2) Document Received on 2075/06/15
Total				21,110,000.00	2,111,000,000					
Grand Total				34,538,914.50	3,453,891,450					