# Securities Board of Nepal

Regulation and Management Department Right Share Pipeline Status Fiscal Year 2075/76

As on 2075/11/15

## **Under Preliminary Review**

| S.N. | Name of Company  | Sector        | Ratio | No. of share  | Amount of Issue  | Issue Manager              | Date of<br>Application | Date of<br>comment | Date of<br>Reply | Processing Status  |
|------|--|---------------|-------|---------------|------------------|----------------------------|------------------------|--------------------|------------------|--|
| 1    | Sri Ram Sugar Mills Ltd.                               | Manufacturing | 1:3   | 8,903,949.81  | 890,394,981      | Siddhartha Capital<br>Ltd. | 2074/01/28             |                    |                  | <ol> <li>Requested to submit all required<br/>documents</li> <li>Updated documents received on<br/>2074/08/03</li> <li>Requested to submit additional<br/>documents.</li> <li>Additional documents received on<br/>2074/12/08</li> </ol> |
| 2    | API Power Company Ltd.                                 | Hydropower    | 1:2   | 22,680,000.00 | 2,268,000,000    | Siddhartha Capital Ltd.    | 2075/09/04             |                    |                  |  |
| 3    | Ngadi Group Power Ltd.                                 | Hydropower    | 10:3  | 1,606,664.40  | 160,666,440      | Siddhartha Capital Ltd.    | 2075/09/23             |                    |                  |  |
| 4    | Grameen Bikas Laghubitta Bittiya<br>Sanstha Ltd.       | Microfinance  | 1:0.5 | 3,275,000.00  | 327,500,000      | NIBL Ace Capital<br>Ltd.   | 2075/10/29             |                    |                  |  |
| 5    | JanaUtthan Samudayic Laghubitta<br>Bittya Sanstha Itd. | Microfinance  | 1:1   | 288,000.00    | 28,800,000       | Siddhartha Capital<br>Ltd. | 11/7/2075              |                    |                  |  |
|      |  |               | Total | 36,753,614.21 | 3,675,361,421.00 |                            |                        |                    |                  |  |

#### **Reviewed and Comment Sent**

| S.N | . Name of Company                              | Sector       | Ratio     | No. of share | Amount of Issue | Issue Manager           | Date of<br>Application | Date of<br>comment | Date of<br>Reply | Processing Status           |
|-----|--|--------------|-----------|--------------|-----------------|-------------------------|------------------------|--------------------|------------------|-----------------------------|
| 1   | Srijana Finance Ltd.                           | Finance      | 10:6      | 2,404,080.00 | 240,408,000     | Sunrise Capital<br>Ltd. | 2075/06/02             | 2075/06/26         |                  | Comment sent on 2075/06/26. |
| 2   | MultiPurpose Finance Co.Ltd. (Bittiya Sanstha) | Microfinance | 1:8.64469 | 3,585,264.00 | 358,526,400     | Civil Capital Ltd.      | 2075/02/27             | 2075/09/25         |                  | Comment sent on 2075/09/25  |
|     |  |              | Total     | 5,989,344    | 598,934,400.00  | )                       |                        |                    |                  |                             |

## **Replied and Under Review**

| S.N. | Name of Company               | Sector     | Ratio | No. of share | Amount of Issue | Issue Manager    | Date of<br>Application | Date of<br>comment | Date of<br>Reply | Processing Status  |
|------|-------------------------------|------------|-------|--------------|-----------------|------------------|------------------------|--------------------|------------------|--|
| 1    | Barun Hydropower Company Ltd. | Hydropower | 1:1   | 2,551,500.00 | 255,150,000     | NIBL ACE Capital | 2075/02/22             | 2075/06/14         |                  | Updated Prospectus received on<br>2075/10/20, and additional document<br>requested on 2075/11/10 |
|      |                               |            | Total | 2,551,500.00 | 255,150,000.00  | )                |                        |                    |                  |  |

# Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of<br>Application | Date of | Date of<br>Reply | Processing Status |
|------|-----------------|--------|-------|--------------|-----------------|---------------|------------------------|---------|------------------|-------------------|
|      |                 |        |       |              |                 |               |                        |         |                  |                   |
|      |                 |        | Total | 0.00         |                 | 0             |                        |         |                  |                   |