

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Approved

Fiscal Year 2075/76

As on 2075/08/16

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Kalika Power Company Ltd. (For General Public)	Hydropower	4,800,001	6,000,000	1,200,000	100	120,000,000	120,000,000	10%	-	-	Kathmandu Capital Market Ltd.&Global IME Capital Ltd.	2075/05/03
2	Chautari Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,800,000	1,800,000	100	180,000,000	54,000,000	30%	126,000,000	70%	NIBL ACE Capital Ltd.	2075/05/21
3	Himalaya Urja Bikas Company Ltd. (For Local People)	Hydropower	1	8,415,000	8,415,000	100	841,500,000	990,000	30%	840,510,000		Nabil Investment Banking Ltd.	2075/06/02
4	Madhya Bhotekoshi Jalavidyut Co. Ltd. <u>For</u> 1) Employees having membership of Employee Provident Fund 2) Employees of Promoter Shareholding Companies 3) Employees of Lending Institutions	Hydropower	1	45,000,000	45,000,000	100	4,500,000,000	1,440,000,000	24%	3,060,000,000	51%	Global IME Capital Ltd., NIBL Ace Capital Ltd., Prabhu Capital Ltd., Laxmi Capital Market Ltd., Civil Capital Market Ltd., Sanima Capital, CBIL Capital Ltd.	2075/06/29
5	Joshi Hydropower Development Company Ltd. (For General Public) (Including Unsubscribed 242,010 Share issued to Local People) Ghalemdi Hydro Ltd. (For General Public)	Hydropower	2,265,541	3,714,000	1,448,460	100	144,846,000	169,047,000	46%	-	-	Siddhartha Capital Ltd.	2075/07/18
6	(Including Unsubscribed 455,770 Share issued for Local People)	Hydropower	4,400,001	5,500,000	1,100,000	100	110,000,000	155,577,000	28%	385,000,000	70%	Vibor Capital Ltd.	2075/08/16
Total					58,963,460		5,896,346,000	1,939,614,000		-			