

**Securities Board of Nepal**  
Regulation and Management Department  
**Right Share Pipeline Status**  
Fiscal Year 2076/77

As on 2076/09/29

**Under Preliminary Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sri Ram Sugar Mills Ltd.	Manufacturing	1:3	8,903,949.81	890,394,981.00	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08
2	Ngadi Group Power Ltd.	Hydropower	10:3	1,606,664.40	160,666,440.00	Siddhartha Capital Ltd.	2075/09/23			Requested to submit required documents 2076/01/22 Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
3	Civil Laghubitta Bittiya Sanstha Ltd.	Microfinance	1:1	1,141,140.00	114,114,000.00	Century Capital Markets Ltd.	2076/09/13			
<b>Total</b>				<b>11,651,754.21</b>	<b>1,165,175,421.00</b>					

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Hydroelectricity Investment and Development Company Ltd.	Others	1:1	110,000,000.00	11,000,000,000.00	Global IME Capital Ltd.	2076/03/31	2076/04/22		
2	NLG Insurance Company Ltd.	Insurance	10:6	3,842,437.50	384,243,750.00	Laxmi Capital Ltd.	2076/05/24	2076/06/12		
3	Prudential Insurance Company Ltd	Insurance	10:6	3,849,120.00	384,912,000.00	NMB Capital Ltd.	2076/05/20	2076/06/13		
4	Gurans Life Insurance Company Ltd.	Insurance	1:1	9,385,200.00	938,520,000.00	NMB Capital Ltd.	2076/05/22	2076/06/13		
3	Shikhar Insurance Company Ltd.	Insurance	1:0.3	3,171,932.00	317,193,200.00	NIBL Capital Ltd.	2076/06/28	2076/08/11	2076/08/29	
<b>Total</b>				<b>130,248,689.50</b>	<b>13,024,868,950.00</b>					

**Replied and Under Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barun Hydropower Company Ltd.	Hydropower	1:1	2,551,500.00	255,150,000.00	NIBL ACE Capital	2075/02/22	2075/06/14	2075/08/16	Updated Prospectus received on 2075/10/20, and additional document requested on 2075/11/10 Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
2	API Power Company Ltd.	Hydropower	1:2	22,680,000.00	2,268,000,000.00	Siddhartha Capital	2075/09/04	2075/11/28	2076/01/15	Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07. Requested to submit further required documents and regulatory compliance on 2076/03/24.
									2076/09/21	Reply received asking approval for right issue in the ratio of 1:0.47619047619 in the first phase.
<b>Total</b>				<b>25,231,500.00</b>	<b>2,523,150,000.00</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
<b>Total</b>										
<b>Grand Total</b>										