

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status
Fiscal Year 2076/77

As on 2077/02/28

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Himalayan Hydropower Limited (For Local People & General Public)	Hydropower	IPO	2,250,000	225,000,000	Janata Capital Ltd.	2076/07/27	Requested to submit all required documents and revised prospectus, on 2076/10/10.
2	Bindhyabasini Hydropower Development Co. Ltd. (For Local People & General Public)	Hydropower	IPO	2,500,000	250,000,000	Sanima Capital Ltd.	2076/10/01	Requested to submit all required documents on 2076/10/20.
3	Chandragiri Hills Limited (For Local People & General Public)	Others	IPO	1,840,910	184,091,000	Global IME Capital Ltd.	2077/02/25	
Total				6,590,910	659,091,000			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Shuvam Power Ltd. (For General Public) (Including Unsubscribed 1,80,580 Share issued to Local People)	Hydropower	IPO	580,580	58,058,000	CBIL Capital Ltd.	2075/05/27	2075/11/05	1) Additional documents received on 2075/06/21. 2) Requested to submit all required documents on (2075/07/08) 3) Additional documents received on 2075/07/15. 4) Additional documents received on 2075/08/25 5) Additional documents received on 2075/10/01 6) Comment sent on 2075/11/05. 7) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
2	Emerging Nepal Limited	Others	IPO	500000	50,000,000	NIC Asia Capital	2076/02/23	2076/04/05	
3	CEDB Hydropower Development Co. Ltd.	Others	IPO	2,518,230	251,823,000	Sunrise Capital Ltd.	2074/03/27	2076/07/25	1) Additional document submitted on 2075/03/32 2) Notified to comply additional provisions on 2075/08/20 3) Revised prospectus with additional documents received on 2076/05/26 4) Comment sent on 2076/07/25
4	Terhathum Power Company Ltd. (For Local People & General Public)	Hydropower	IPO	1200000	120,000,000	NIBL Ace Capital Ltd.	2076/06/13	2076/09/10	1) Notified to submit all required documents on 2076/07/04. 2) Additional documents received on 2076/07/13 3) Comment sent on 2076/09/10
5	Madhya Bhotekoshi Jalvidyut Co. Ltd. (For Local People & General Public)	Hydropower	IPO	15,000,000	1,500,000,000	Global IME Capital Ltd.	2076/10/07	2076/11/18	1) Comment sent on 2076/11/18
6	Ajod Insurance Limited	Insurance	IPO	3000000	300,000,000	NIBL Ace Capital Ltd.	2076/10/21	2076/12/03	1) Comment sent on 2076/12/03
7	Samaj Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	86,000	8,600,000	Siddhartha Capital Ltd.	2076/11/16	2077/02/27	1) Comment sent on 2077/02/27
8	Sadhana Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	707800	70,780,000	Global IME Capital Ltd.	2076/11/27	2077/02/27	1) Comment sent on 2077/02/27
Total				23,592,610	2,359,261,000				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	CBIL Capital Ltd.	Merchant Bank	IPO	300,000	30,000,000	Nepal SBI Merchant Banking Ltd.	2075/01/19	2075/03/12	2075/04/07	1) Revised prospectus received on 2075/05/06 2) Reply under review
2	Mailung Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18 4) Reply received on 2075/04/21 5) Requested to comply all comments and submit revised prospectus accordingly (2075/07/08). 6) Revised prospectus received on 2075/11/29. 7) Asked to clarify on information disclosed. 8) Reply received on 2076/01/25. 9) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.

3	Mountain Energy Nepal Ltd. (For Local People : 19,68,027 Kitta For General Public : 19,68,027 Kitta)	Hydropower	IPO	3,936,054	393,605,400	Nabil Investment Banking Ltd.	2075/11/26	2075/12/27	2076/01/26	<p>1) Comment sent on 2075/12/27.</p> <p>2) Reply received on 2076/01/26.</p> <p>3) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.</p> <p>4) Requested to comply all comments and submit revised prospectus on 2076/05/16.</p>
4	Greenlife Hydropower Ltd. (For General Public) (Including unsubscribed 16,96,400 share issued to local people)	Hydropower	IPO	3,496,400	349,640,000	BOK Capital Market Ltd.	2076/01/09	2076/05/02	2076/07/19	<p>1) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.</p> <p>2) Comment sent on 2076/05/02</p> <p>3) Reply received on 2076/07/19</p> <p>4) Requested to submit documents with revised prospectus, on 2076/10/10.</p>
5	Singati Hydro Energy Ltd.	Hydropower	IPO	4,350,000	435,000,000	Mega Capital Markets Ltd.	2076/05/20	2076/06/15	2076/07/24	<p>1) Comment sent on 2076/06/15</p> <p>2) Reply received on 2076/07/24.</p> <p>3) Requested to submit revised prospectus, on 2076/10/10.</p>
Total				12,818,740	1,281,874,000					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total				-	-				
Grand Total				43,002,260	4,300,226,000				