

**Securities Board of Nepal**  
**Regulation and Management Department**  
**Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status**  
**Fiscal Year 2077/78**

As on 2077/06/05

**Under Preliminary Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Himalayan Hydropower Limited (For Local People & General Public)	Hydropower	IPO	2,250,000	225,000,000	Janata Capital Ltd.	2076/07/27	1) Requested to submit all required documents and revised prospectus, on 2076/10/10. 2) Revised prospectus and additional documents received on 2077/03/03. 3) Requested to clarify on various issues on 2077/04/29
2	Bindhyabasini Hydropower Development Co. Ltd. (For Local People & General Public)	Hydropower	IPO	2,500,000	250,000,000	Sanima Capital Ltd.	2076/10/01	1) Requested to submit all required documents on 2076/10/20. 2) Additional documents received on 2076/12/05.
3	Ru Ru Jalabidhyut Pariyoajana Ltd. (For Local People and General Public) Local:407705 kitta (10%) @ Rs.100 General Public:407706 kitta (10%) @ Rs.120.	Hydropower	IPO	815,411	89,695,220	NMB Capital Ltd.	2077/03/25	1) Requested to submit required documents on 2077/04/26.
4	Dish Media Network Limited	Others	IPO	2,385,929	238592900	Global IME Capital Ltd.	2077/03/30	
<b>Total</b>				<b>7,951,340</b>	<b>803,288,120</b>			

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Shuvam Power Ltd. (For General Public) (Including Unsubscribed 1,80,580 Share issued to Local People)	Hydropower	IPO	580,580	58,058,000	CBIL Capital Ltd.	2075/05/27	2075/11/05	1) Additional documents received on 2075/08/21. 2) Requested to submit all required documents on (2075/07/08) 3) Additional documents received on 2075/07/15. 4) Additional documents received on 2075/08/25 5) Additional documents received on 2075/10/01 6) Comment sent on 2075/11/05. 7) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
2	Emerging Nepal Limited	Others	IPO	500,000	50,000,000	NIC Asia Capital	2076/02/23	2076/04/05	
3	CEDB Hydropower Development Co. Ltd.	Others	IPO	2,518,230	251,823,000	Sunrise Capital Ltd.	2074/03/27	2076/07/25	1) Additional document submitted on 2075/03/32 2) Notified to comply additional provisions on 2075/08/20 3) Revised prospectus with additional documents received on 2076/05/26 4) Comment sent on 2076/07/25
4	Terhathum Power Company Ltd. (For Local People & General Public)	Hydropower	IPO	1,200,000	120,000,000	NIBL Ace Capital Ltd.	2076/06/13	2076/09/10	1) Notified to submit all required documents on 2076/07/04. 2) Additional documents received on 2076/07/13 3) Comment sent on 2076/09/10
<b>Total</b>				<b>4,798,810</b>	<b>479,881,000</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	CBIL Capital Ltd.	Merchant Bank	IPO	300,000	30,000,000	Nepal SBI Merchant Banking Ltd.	2075/01/19	2075/03/12	2075/04/07	1) Revised prospectus received on 2075/05/06 2) Reply under review
2	Mailing Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18 4) Reply received on 2075/04/21 5) Requested to comply all comments and submit revised prospectus accordingly (2075/07/08). 6) Revised prospectus received on 2075/11/29. 7) Asked to clarify on information disclosed. 8) Reply received on 2076/01/25. 9) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
3	Greenlife Hydropower Ltd. (For General Public) (Including unsubscribed 16,96,400 share issued to local people)	Hydropower	IPO	3,496,400	349,640,000	BOK Capital Market Ltd.	2076/01/09	2076/05/02	2076/07/19	1) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07. 2) Comment sent on 2076/05/02 3) Reply received on 2076/07/19 4) Requested to submit documents with revised prospectus, on 2076/10/10. 1) Comment sent on 2076/06/15 2) Reply received on 2076/07/24. 3) Requested to submit revised prospectus, on 2076/10/10.
4	Singati Hydro Energy Ltd.	Hydropower	IPO	4,350,000	435,000,000	Mega Capital Markets Ltd.	2076/05/20	2076/06/15	2076/07/24	1) Comment sent on 2076/11/18. 2) Reply received on 2077/03/28. 3) Requested to send revised prospectus along with updated documents on 2077/04/21.
5	Madhya Bhotekoshi Jalvidyut Co. Ltd. (For Local People & General Public)	Hydropower	IPO	15,000,000	1,500,000,000	Global IME Capital Ltd.	2076/10/07	2076/11/18	2077/03/28	1) Comment sent on 2077/03/26 2) Reply received on 2077/05/11
6	Chandragiri Hills Limited (For Local People & General Public)	Others	IPO	1,840,910	184,091,000	Global IME Capital Ltd.	2077/02/25	2077/03/26	2077/05/11	1) Comment sent on 2077/03/26 2) Reply received on 2077/05/11.
<b>Total</b>				<b>25,723,596</b>	<b>2,572,359,600</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total				-	-				
Grand Total				38,473,746	3,855,528,720				