Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2077/78

As on 2077/09/23

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	NMB Bank Ltd. (4%,15 years, NMB Urja Rinpatra (Energy Bond) - 2092/93)	Debenture	1,500,000.00	1,500,000,000.00	600,000.00	900,000.00	Himalayan Capital Ltd.	2077/09/08		
2	Rastriya Banijya Bank Ltd.(6Years, 8.5% RBBL Debenture,2083)	Debenture	2,500,000.00	2,500,000,000.00	1,000,000.00	1,500,000.00	NIBL Ace Capital Ltd.	2077/09/12		
3	Nepal Bank Ltd.(10 Years,8.5% Nepal Bank Rinpatra 2087)	Debenture	3,500,000.00	3,500,000,000.00	1,400,000.00	2,100,000.00	Nabil Investment Banking Ltd.	2077/09/19		
	Total		**9,500,000.00**	**7,500,000,000.00**	**3,000,000.00**	**4,500,000.00**				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Global IME Bank Ltd.(8.5%,10 years, Global IME Bank Ltd. Debenture 2086/87)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Century Capital Market Ltd.	2077/05/29	2077/07/20	
2	Century Bank Ltd. (9%,10 years,Century Debenture 2087)	Debenture	2,200,000.00	2,200,000,000.00	880,000.00	1,320,000.00	Global IME Capital Ltd.	2077/06/22	2077/08/17	
3	NMB Bank Ltd.(8%,7 years, NMB Rinpatra 8%-2084/85)	Debenture	2,000,000.00	2,000,000,000.00	800,000.00	1,200,000.00	Siddhartha Capital Ltd.	2077/08/23	2077/09/14	
4	Agricultural Development Bank Ltd.(4%,7 years, Krisi Rinpatra)	Debenture	6,000,000.00	6,000,000,000.00		6,000,000.00	NIBL Ace Capital Ltd.	2077/08/29	2077/09/14	
	Total		**13,200,000.00**	**13,200,000,000.00**	**2,880,000.00**	**10,320,000.00**				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Manjushree Finance Ltd.(9.5%,8 years, Manjushree Finance Ltd. Debenture 2085)	Debenture	500,000.00	500,000,000.00	200,000.00	300,000.00	NIBL Ace Capital Ltd.	2077/06/21	2077/08/17	2077/08/23	
2	NCC Bank Ltd. (9.5%,10 years, NCC Rinpatra 2086)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Nabil Investment Banking Ltd.	2076/10/01	2076/11/11	2077/08/30	
3	Kamana Sewa Bikas Bank Ltd.(10 years, 9% kamana Sewa Bikas Bank Ltd Debenture,2087)	Debenture	1,000,000.00	1,000,000,000.00	400,000.00	600,000.00	NIBL Ace Capital Ltd.	2077/07/03	2077/08/17	2077/09/05	
4	Prime Commercial Bank Ltd.(8 years, 8.75% Prime Debenture 2085)	Debenture	3,500,000.00	3,500,000,000.00	1,400,000.00	2,100,000.00	RBB Merchant Banking Ltd.	2077/07/14	2077/08/17	2077/09/06	
	Total		**8,000,000.00**	**8,000,000,000.00**	**3,200,000.00**	**4,800,000.00**					

Waiting For Reply and Compliance =

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status