

**Debenture Approved**

Fiscal Year 2076/77

As on 2077/03/31

S.N.	Name of Company	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue Amount	Private Placement Amount	Issue Manager	Date of Approval
1	Siddhartha Bank Ltd. (7 Years, 10.25% SBL Debenture 2083)	1	2,500,000.00	2,500,000	1000	2,500,000,000.00	1,000,000,000.00	1,500,000,000.00	NMB Capital Ltd.	2076/04/14
2	Laxmi Bank Ltd. (10 years, 10% Laxmi Bank Debenture 2086)	1	2,000,000.00	2,000,000	1000	2,000,000,000.00	800,000,000.00	1,200,000,000.00	Nabil Investment Banking Ltd.	2076/05/17
3	Prabhu Bank Ltd. (10 Years, 10.25% Prabhu Bank Debenture 2086)	1	1,000,000.00	1,000,000	1000	1,000,000,000.00	400,000,000.00	600,000,000.00	Sunrise Capital Ltd.	2076/06/07
4	Sunrise Bank Ltd. (10.25% Sunrise Debenture 2083)	1	3,000,000.00	3,000,000	1000	3,000,000,000.00	1,200,000,000.00	1,800,000,000.00	Siddhartha Capital Ltd.	2076/06/29
5	kumari Bank Ltd. (10.25%, Kumari Bank Debenture 2086)	1	3,000,000.00	3,000,000	1000	3,000,000,000.00	1,200,000,000.00	1,800,000,000.00	Nepal SBI Merchant Banking Ltd.	2076/08/29
6	Nepal SBI Bank Ltd. (10%, Nepal SBI Bank Debenture 2086)	1	2,500,000.00	2,500,000	1000	2,500,000,000.00	1,000,000,000.00	1,500,000,000.00	Kumari Capital	2076/09/27
7	Agricultural Development Bank Ltd. (10.35%, ADDBL Krisi Bank Rinpatra 2083)	1	2,500,000.00	2,500,000	1000	2,500,000,000.00	1,000,000,000.00	1,500,000,000.00	NIBL Ace Capital Ltd.	2076/09/29
8	Nabil Bank Ltd. (10%, Nabil Bank Debenture 2082)	1	2,000,000.00	2,000,000	1000	2,000,000,000.00	800,000,000.00	1,200,000,000.00	Laxmi Capital Market Ltd.	2076/10/06
9	ICFC Finance Ltd. (12%, ICFC Finance Ltd. Debenture 2083)	1	200,000.00	200,000	1000	200,000,000.00	80,000,000.00	120,000,000.00	Global IME Capital Ltd.	2076/10/06
10	Citizens Bank International Ltd. (10.25%, Citizens Bank Rinpatra 2086)	1	2,500,000.00	2,500,000	1000	2,500,000,000.00	1,000,000,000.00	1,500,000,000.00	Global IME Capital Ltd.	2076/10/21
11	Goodwill Finance Ltd. (12%, 7 years, Goodwill Finance Ltd. Debenture 2083)	1	250,000.00	250,000	1000	250,000,000.00	100,000,000.00	150,000,000.00	NIBL Ace Capital Ltd.	2076/11/06
12	Prabhu Bank Ltd. (10%, 8 years, Prabhu Bank Debenture 2084)	1	2,000,000.00	2,000,000	1000	2,000,000,000.00	800,000,000.00	1,200,000,000.00	Nabil Investment Banking Ltd.	2077/03/31
<b>12</b>	<b>Total</b>			<b>23,450,000</b>		<b>23,450,000,000.00</b>	<b>9,380,000,000.00</b>	<b>14,070,000,000.00</b>		