Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status
Fiscal Year 2075/76

As on 2075/07/18

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	CEDB Hydro Fund Ltd. *(For General Public)*	Investment Company	IPO	2,289,300	228,930,000	Sunrise Capital Ltd.	2074/03/27	Additional document submitted on 2075/03/32
2	Asha Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	600,000	60,000,000	Prabhu Capital Ltd.	2075/05/17	
3	Janasewi Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	420,000	42,000,000	NMB Capital Ltd.	2075/05/26	
4	Shuvam Power Ltd. (For General Public) ***(Including Unsubscribed 1,80,580 Share issued to Local People)***	Hydropower	IPO	580,580	58,058,000	CBIL Capital Ltd.	2075/05/27	Additional documents received on 2075/06/21. Requested to submit all required documents. (2075/07/08) Additional documents received on 2075/07/15.
5	Sparsha Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	240,000	24,000,000	Sanima Capital Ltd.	2075/06/04	
6	Ru Ru Jalabidhyut Pariyoajana Ltd. *(For Local People)*	Hydropower	IPO	407,705	40,770,500	NMB Capital Ltd.	2075/06/11	Requested to submit all required documents. (2075/07/11)
8	Mountain Hydro Nepal Ltd. (For General Public) **(Including Unsubscribed 5,66,110 Share issued to Local People)**	Hydropower	IPO	1,816,110	181,611,000	Siddhartha Capital Ltd.	2075/06/15	
9	Union Hydropower Ltd. (For General Public) **(Including Unsubscribed 6,21,790 Share issued to Local People)**	Hydropower	IPO	3,534,340	353,434,000	Laxmi Capital Market Ltd.	2075/06/21	
10	Swabhimaan Microfinance Bittiya Sanstha Ltd.	Microfinance	IPO	180,000	18,000,000	Siddhartha Capital Ltd.	2075/06/22	
11	Bhairabkunda Hydropower Ltd. *(For Local People : 6,50,000 kitta For General Public : 25,33,280 kitta)*	Hydropower	IPO	3,183,280	318,328,000	Global IME Capital Ltd.	2075/07/06	
	Total			**13,251,315**	**1,325,131,500**			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Panchthar Power Company Ltd. *(For Local People)*	Hydropower	IPO	1,925,000	192,500,000	Sanima Capital Ltd.	2075/03/27	2075/06/02	1) Requested to submit all required documents 2) Additional document received on 2075/04/14 3) Comment sent on 2075/06/02
2	Sayapatri Hydropower Ltd. *(For Local People)*	Hydropower	IPO	300,000	30,000,000	NIBL ACE Capital Ltd.	2075/04/23	2075/07/18	1) Requested to submit all required documents **2) Additional documents received on 2075/05/24**
	Total			**1,925,000**	**192,500,000**				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	CBIL Capital Ltd.	Merchant Bank	IPO	300,000	30,000,000	Nepal SBI Merchant Banking Ltd.	2075/01/19	2075/03/12	2075/04/07	**1) Revised prospectus received on 2075/05/06** 2) Reply under review
2	Mailung Khola Jal Vidhyut Co. Ltd. *(For General Public)*	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18 4) Reply received on 2075/04/21 5) Requested to comply all comments and submit revised prospectus accordingly (2075/07/08).
3	Universal Power Company Ltd. *(For Local People & General Public)*	Hydropower	IPO	9,661,610	966,161,000	Siddhartha Capital Ltd.	2075/02/18	2075/04/17	2075/05/24	1) Requested to submit all required documents 2) Additional document submitted on 20750401 3) Comment sent on 2075/04/17 4) Reply received on 2075/05/24 5) Requested to comply all comments and submit revised prospectus accordingly (2075/07/08).
4	Shiva Shree Hydropower Ltd. *(For Local People)*	Hydropower	IPO	1,476,400	147,640,000	Siddhartha Capital Ltd.	2074/10/24	2075/01/07	2075/06/14	1) Reply received on 2075/06/14 2) Requested to comply all comments and submit revised prospectus accordingly (2075/07/11).
5	Ghalemdi Hydro Ltd. (For General Public) (Including Unsubscribed 455,770 Share issued for Local People)	Hydropower	IPO	1,555,770	155,577,000	Vibor Capital Ltd.	2075/05/05	2075/06/02	2075/06/21	Reply received on 2075/06/21.
6	Greenlife Hydropower Ltd. *(For Local People)*	Hydropower	IPO	1,800,000	180,000,000	Kamandu Capital Market Ltd.	2075/05/06	2075/06/16	2075/06/29	Reply received on 2075/06/29.
			Total	**15,530,066.00**	**1,553,006,600.00**					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Garjang Upatyaka Hydro Power Ltd. *(For Local People)*	Hydropower	IPO	200,000	20,000,000	NIBL Capital Market Ltd.	2073/06/14	2073/08/15	1) Reply of comment received on 2074/01/10 **2) Requested to submit Credit Rating Letter on 2074/01/13**
2	Laughing Buddha Power Nepal Ltd. *(For Local People)*	Hydropower	IPO	978,000	97,800,000	Siddhartha Capital Ltd.	2074/02/31		**Requested to send updated prospectus incorporating additional disclosure required as per Circular dated 2074/09/16 on 2074/10/05**
3	Unique Hydel Co. Ltd. *(For Local People)*	Hydropower	IPO	550,000	55,000,000	NMB Capital Ltd.	2074/02/31		**Requested to send updated prospectus incorporating additional disclosure required as per Circular dated 2074/09/16 on 2074/10/05**
	Total			**1,728,000**	**172,800,000**				
	Grand Total			**32,434,381**	**3,243,438,100**				